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Trading Floor Research

— Welcome to the
Trading Floor —

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09/29/21

This Trading Floor Research report is the weekly follow-up:

- *Lithium Americas Corp. (LAC). added 9/14/21*
- *The Russell 2000 short position (TZA)*
- *Zoominfo Techs CL A (ZI) 20-day closing low sell signal*
- *Epsilon Energy Ltd. (EPSN) bought yesterday 9/28/21 on throwback to trendline at 5.21*
- *Parker Hannifin Corp. (PH) **short sell** added yesterday 9/28/21*
- *CBOE Volatility Index (VIX) bought calls yesterday 9/28/21*
- *ProQR Therapeutics (PRQR) Speculative buy today 9/29/21*

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- **Lithium Americas Corp (LAC)**
- Industry Group: **Mining Metal Ores**. The group currently ranks as the 86th strongest industry group in the market out of 197 and is up +16.68% YTD. The industry group has not given a buy signal. That is why the stock is considered a speculative buy. The “Rare Earth” subgroup is in a buy signal, and lithium stocks are part of that subgroup. Rare Earth gave a buy signal on July 7, 2021.
- LAC is a Canadian based company that has two Lithium mines in Argentina and Nevada.
- LAC broke out of its IPO base in July 2020. It has just completed its second stage break out with its recent move higher and broke out of a nine-month base started in January 2021.
- LAC tested Fibonacci support at 20.30 today. This is the 4th test of the 20.30 support in the last 16 sessions.
- **If LAC closes below 20.30 support, it should be sold.**
- Position is at 2-star(**).
- Under massive institutional accumulation with an Up/Down Volume ratio of 1.7.
- LAC closed at **20.51**.
- LAC VWAP is at 13.80.
- Sell target price: **1st target is 25.06, 2nd target is 28.77, 3rd target is 39.20**
- Stop sell price: End of day **Close** below 20.30.





Lithium Americas Corp (LAC)



Russell 2000

After the iShares Russell 2000 ETF Gapped below its 200-day moving average on massive volume and closed at a 20-day low last, IWM started a retracement rally. IWM retraced 62% of its impulse move lower and concluded at the 50% Fibonacci number of the base that started in March 2021.

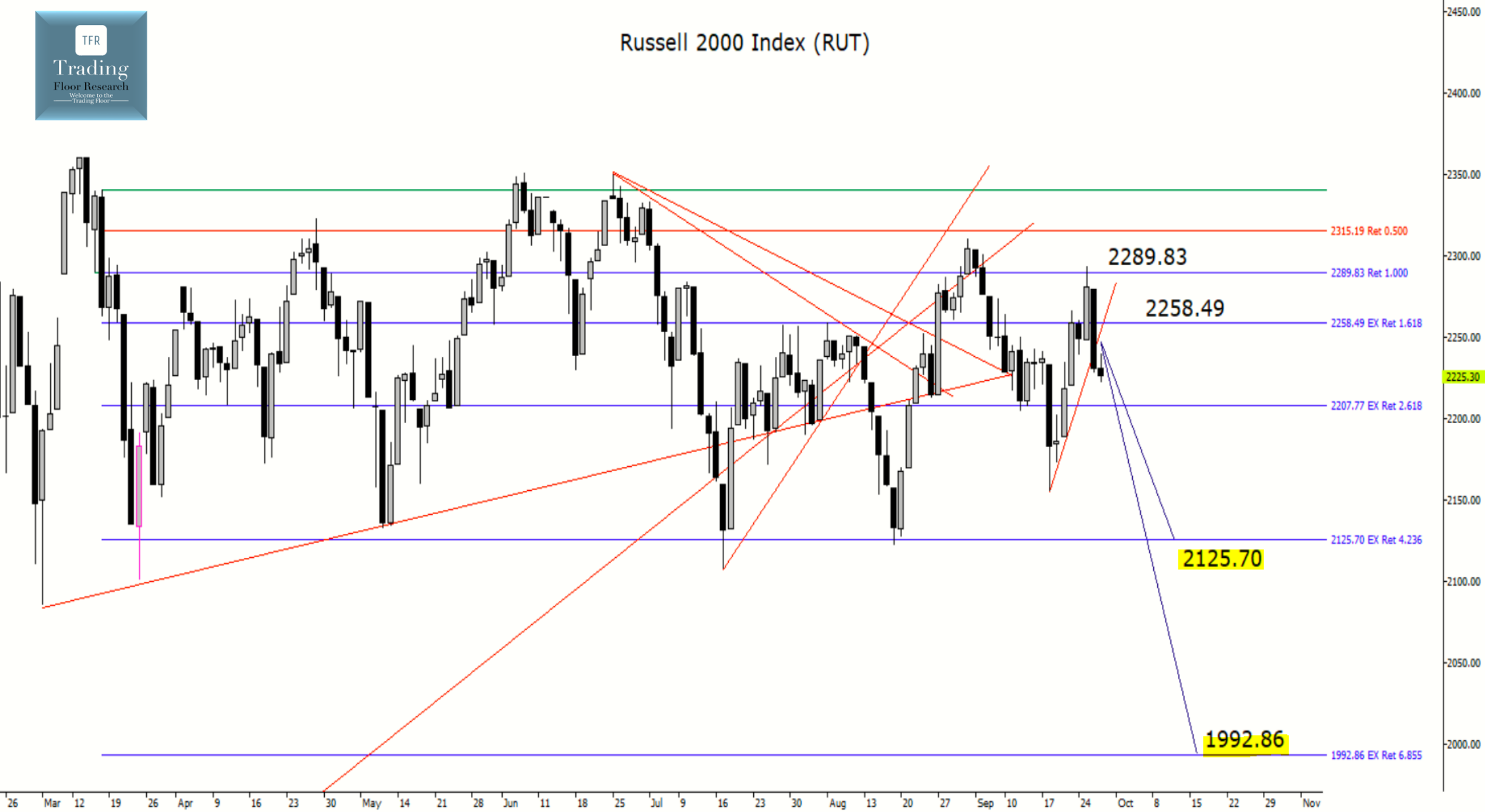
Today and yesterday the Russell 2000 began its impulse move lower.

We are continuing to hold our Direxion Small Cap Bear 3x (TZA) position. This is an ETF that takes advantage of a move lower in the Russell 2000 index and leverages that position 3 times. TZA is a great hedge to long positions in your trading account.

As we go through a seasonally weak period in the markets (September-October), my aim is to focus on the weakest index. This appears to be the Russell 2000. The downside targets of this trade are: **1992.86 and 1778.07**. The next cycle turn date is October 1, 2021.



Russell 2000 Index (RUT)



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- Buy candidate: **Epsilon Energy Ltd. (EPSN)**
- Industry Group: **Oil & Gas US Exploration & Production**. The group currently ranks as the 9th strongest industry group in the market out of 197 and is up 104.88% YTD. The group gave a 20-day closing high with massive volume buy signal on September 2, 2021.
- **Energy is the only sector still in a buy. Great news for energy bad news for the market.**
- EPSN is engaged in oil and gas exploration and production primarily in Pennsylvania and Oklahoma.
- First quarter earnings were up 1000%. This could be the beginning of great earning to come on this stock. The analyst's consensus estimate is an increase of 1000% in earnings for 2021. That is the kind of accelerating earning that could launch this stock much higher.
- EPSN broke out to all time highs with volume 265% above average on Friday. It has been in a Cup-with-handle IPO base since March 2019.
- **After first entering EPSN in July, the stock is finally starting to move on its September 24 time cycle date!**
- **EPSN confirmed its buy with a throwback to 5.21 yesterday**
- Position is at 1-star(*). Market concerns
- Under institutional accumulation with an Up/Down Volume ratio of 1.6.
- EPSN closed at **5.42**.
- ESPN VWAP is at 3.62
- Sell target prices: **1st target is 6.63; 2nd target is 9.10**
- Stop sell price: **Close** below **5.11**.





Epsilon Energy Ltd. (EPSN)



CBOE Market Volatility Index (VIX)

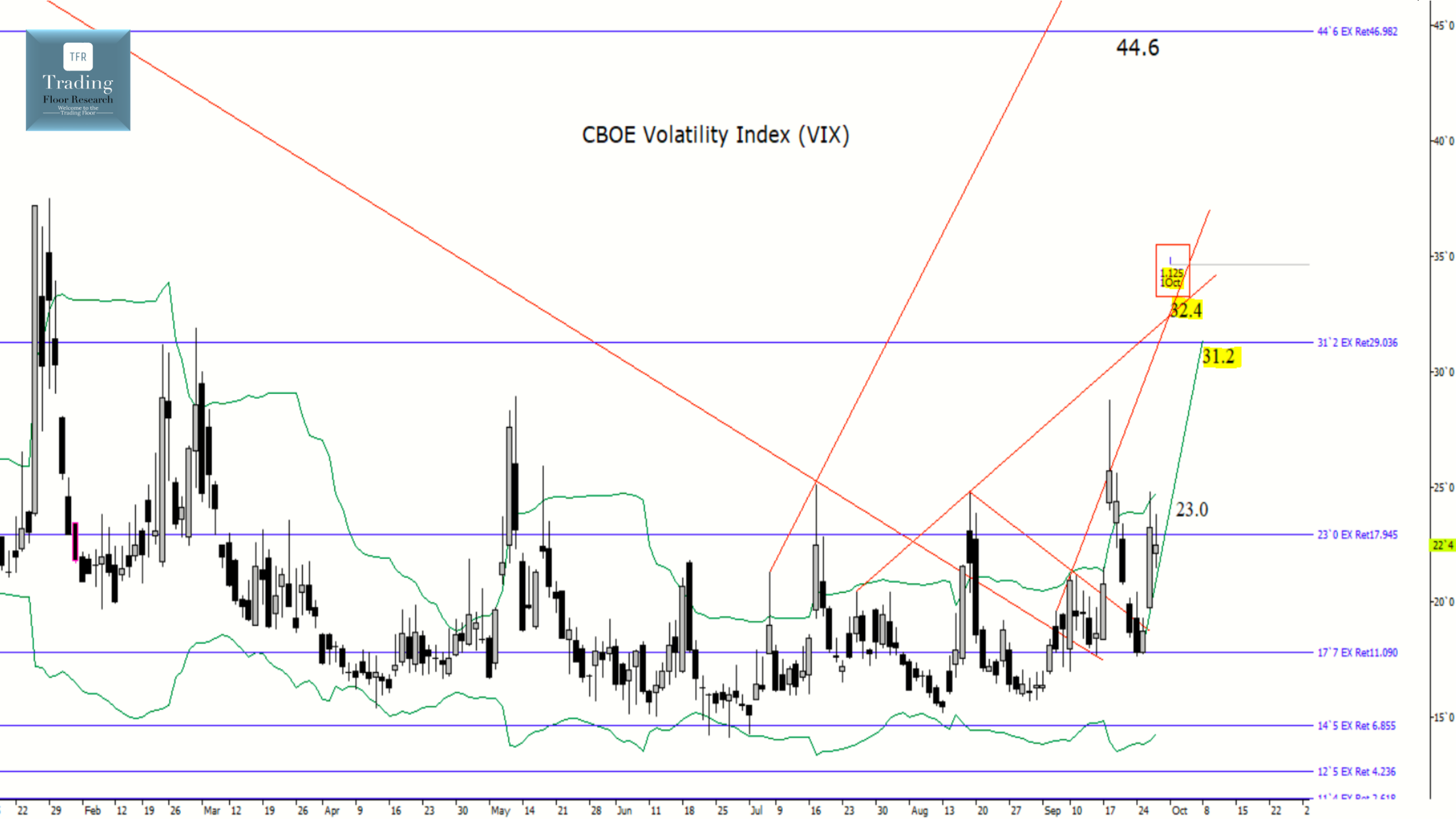
On Friday, the VIX came back to its 17.70 Fibonacci number and closed at 17.75. I re-enter my VIX calls, on Tuesday with a 30-minute confirmation.

The VIX close above Fibonacci target of 23.00 on Tuesday and closed just below the number at 22.56 today. The VIX is still indicating that this market could sell off again. If the VIX moves lower tomorrow the threat of a selloff will subside. Quickly moving back above 23.00 opens the gate to a VIX target of 32.40

This is important because it would not only offer another opportunity to make a lot of money going long the VIX, but it would also indicate another bad sign for the market. The next cycle turn date on the VIX is October 1, 2021.



CBOE Volatility Index (VIX)



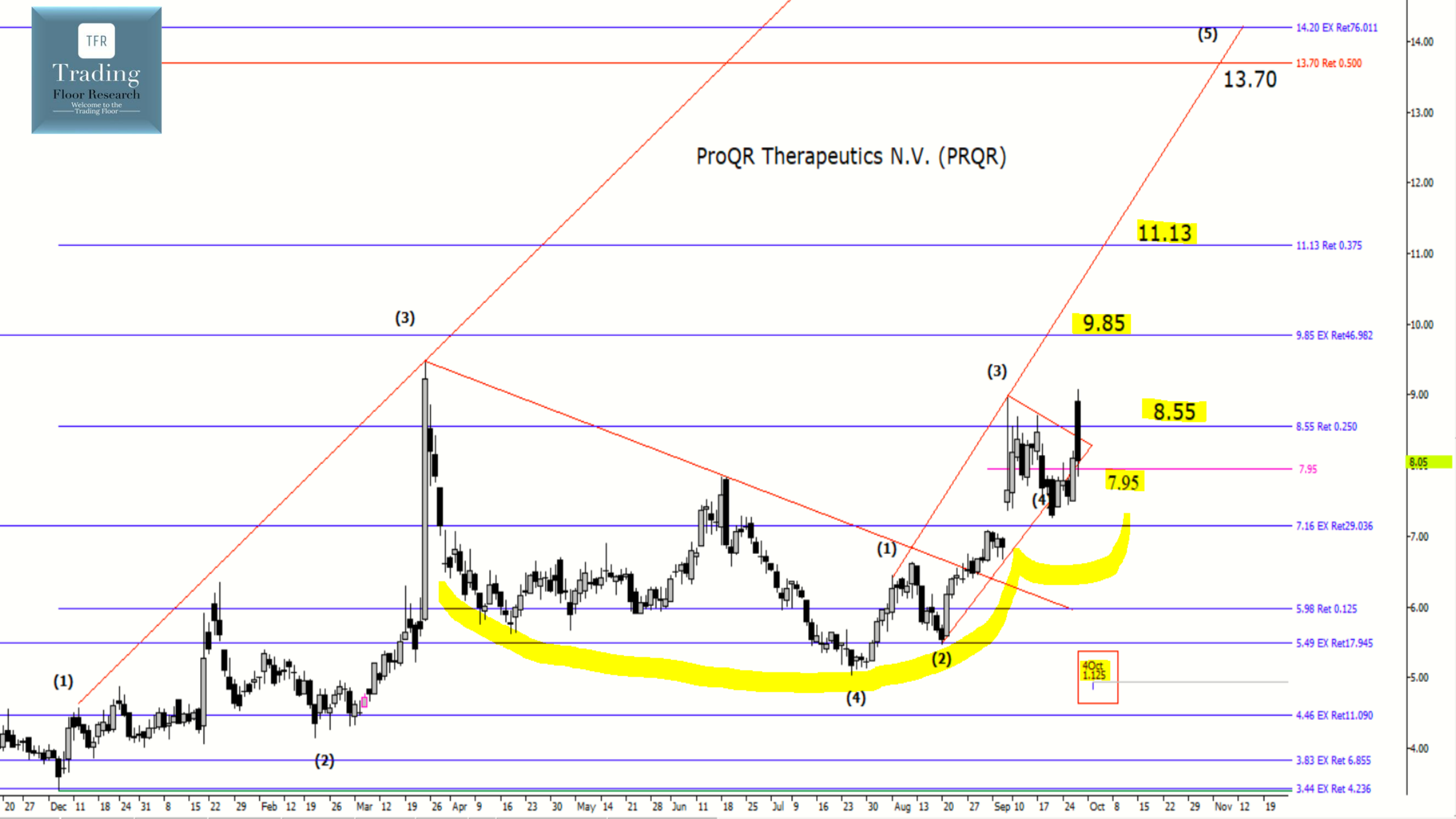
Confirmed speculative buy today: **ProQR Therapeutics N.V. (PRQR)**

- Industry Group: **Medical Biotech**. The group currently ranks as the 53rd strongest industry group in the market out of 197 and is down -10.91 YTD. The healthcare sector gave a sell signal yesterday. Group and sector strength is in opposition to this trade. That is why the trade is speculative. (Refer to trading rules at tfrtrader.com)
- ProQR is based in the Netherlands and is a developer of RNA-based therapeutics that treat severe genetic disorders.
- PRQR had a catalyst day as it attempted to break out of its 3-week handle in a six-month cup-with handle base.
- PRQR is acting very strong in a weak industry group and sector. That is why I bought the stock today. It is considered a speculative buy without group strength. Therefore I am keeping a tight stop with a close below 7.95.
- **PRQR confirmed a 30-minute buy signal today. It was bought on a throwback to the trendline in the cup formation.**
- **PRQR need to reclaim the 8.55 Fibonacci resistance level in the next couple of days. If it can't the stock will be sold.**
- **PRQR needs to close above its VWAP at 7.95. A close below 7.95 is a sell.**
- **PRQR closed at 8.13 on volume 400% above average (Catalyst day)**
- **Next time cycle turn date is October 4, 2021.**
- Initiated the Position at 1-star(*). Industry group and sector concerns.
- Under massive institutional accumulation with an **Up/Down Volume ratio of 3.2.**
- **1st trading target: 9.85; 2nd trading target: 11.13**
- PRQR VWAP is at 7.95.
- Stop sell price: End of day **Close** below 7.95.





ProQR Therapeutics N.V. (PRQR)

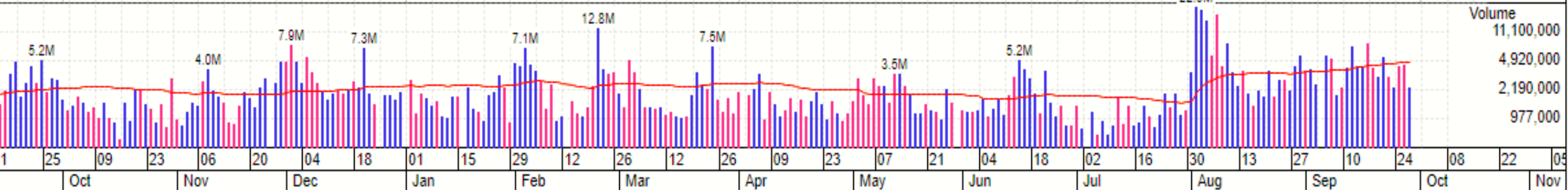
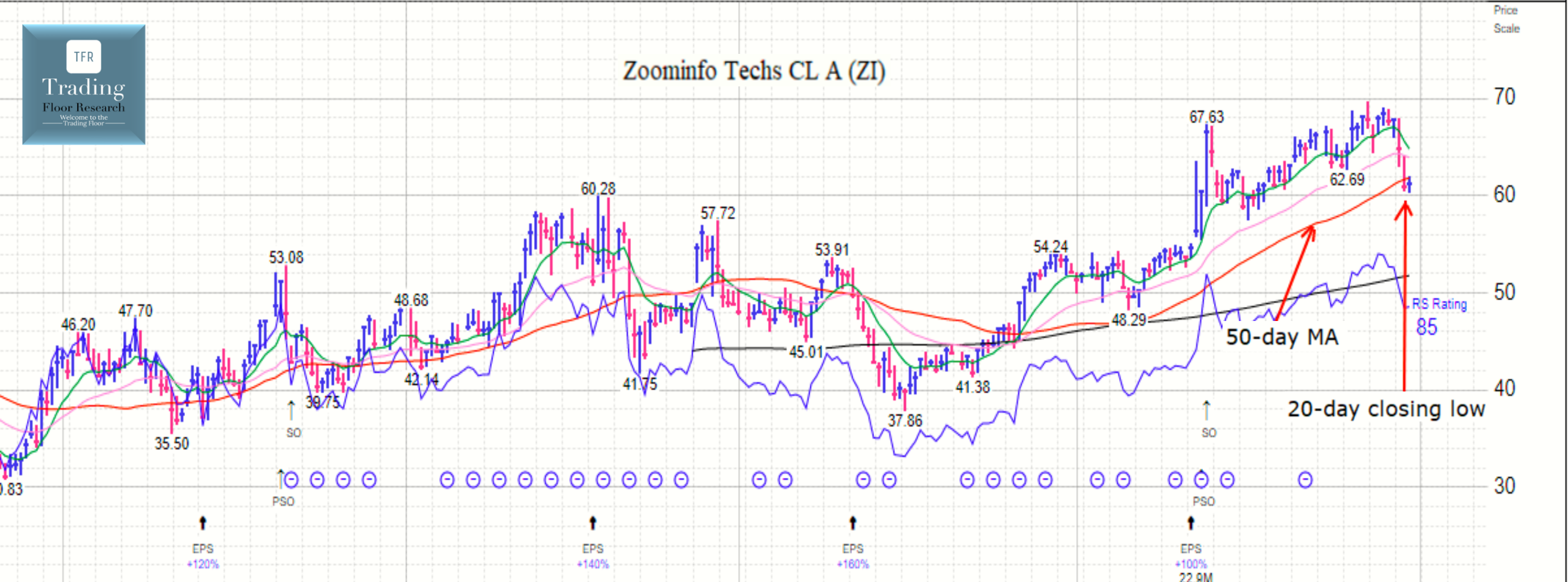


- Zoominfo Technologies Inc. CL A (ZI)
- Industry Group: **Computer Software Enterprise**. The group currently ranks as the 17th strongest industry group in the market out of 197 and is up +2.69% YTD. The industry group gave a sell signal yesterday 9/28/21 and closed lower today.
- ZI also gave a 20-day closing low sell signal and should be sold.
- ZI did not hit the stop at 55.87, but it did close at a 20-day low and closed below its 50-day moving average. Institutions are not defending the stock at the 50-day moving average. We should always take our clue from institutional money flow.
- We can always come back to this stock when conditions improve.
- ZI provides business-to-business data and information solutions for sales and marketing teams.
- ZI closed at **61.74**
- ZI VWAP is at 46.58.
- Stop sell price: End of day **Close** below **55.87**.





Zoominfo Techs CL A (ZI)



Qtr Ended December 31, 2020				Qtr Ended March 31, 2021				Qtr Ended June 30, 2021				EPS Due 11/9e	
0.12	vs	0.05 ▲	+140%	0.13	vs	0.05	+160%	0.14	vs	0.07	+100%	Earnings (\$)	
139.7	vs	91.1	+53%	153.3	vs	102.2	+50%	174.0	vs	110.9	+57%	Sales (\$Mil)	
N/A			101 - 151	N/A			97 - 140	N/A				75 - 108	Div -- P/E Range



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