



TFR

Trading Floor Research

Welcome to the

Trading Floor

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01/31/2

- This Trading Floor Research report contains:
- Downside S&P 500 target numbers.
- 360 Digital Inc. CL A ADS (QFIN). A buy candidate on TFR market decline wish list.
- Bit Digital Inc. (BTBT). A buy candidate on TFR market decline wish list.

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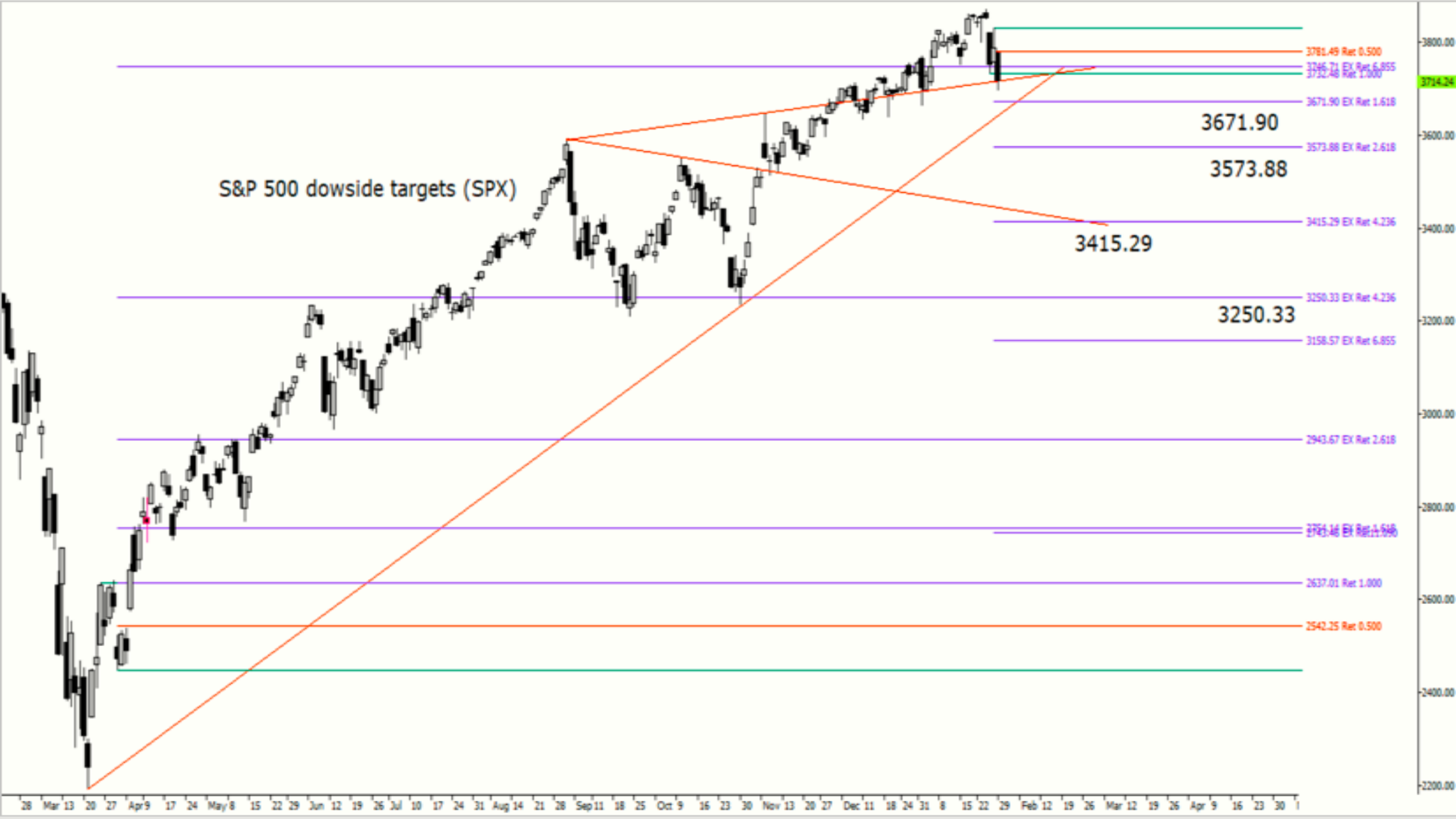
Where Do We Go From Here?

Now that the S&P 500 has closed on a weekly basis below my long-term target number of 3742.02, it is time to look at downside target numbers for tradable S&P 500 lows. I've included an S&P 500 chart with target numbers to watch. I want to see how price reacts to the numbers when/if they are achieved. The first target number is 3671.90. If price closes below my first target, the next targets are 3573.88, 3415.29, and 3250.33.

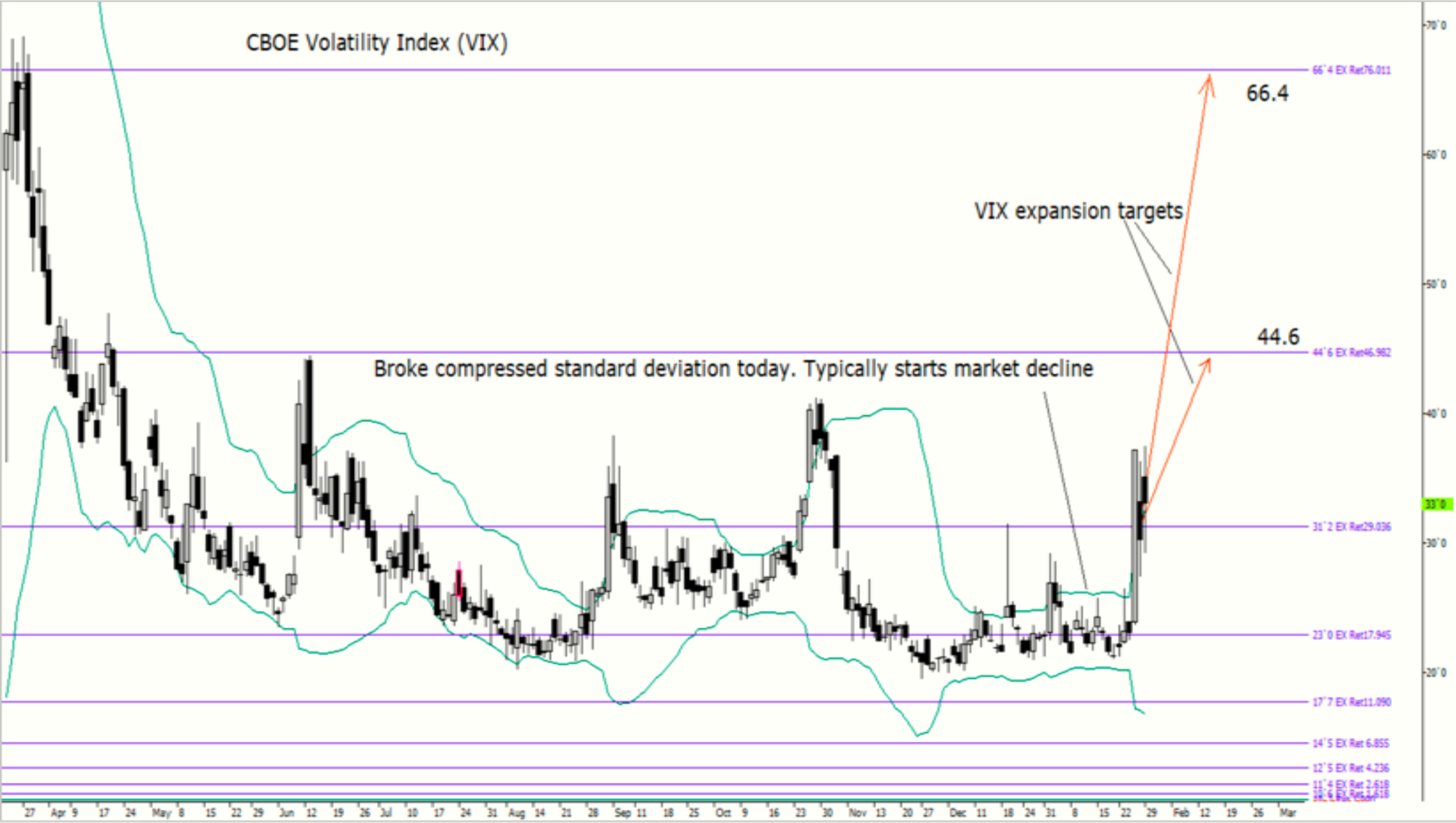
Part of what I will watch is how the VIX acts around its target numbers, and how VIX target numbers coincide with the S&P 500 target numbers. I will keep you advised as we move through this correction. Once the S&P 500 has achieved a price target, the next thing to watch is a follow-through day. This gives us the greater probability of individual stock success we need to aggressively buy stock again.

I like to build a wish list of stocks I would like to purchase when price moves to the individual stocks target numbers. These prices are below current market prices, and usually placed where Fibonacci numbers coincide with trend-lines and price support. I've included two stocks in this TFR report. They will be added to the TFR wish list. More will follow as we move through the correction.

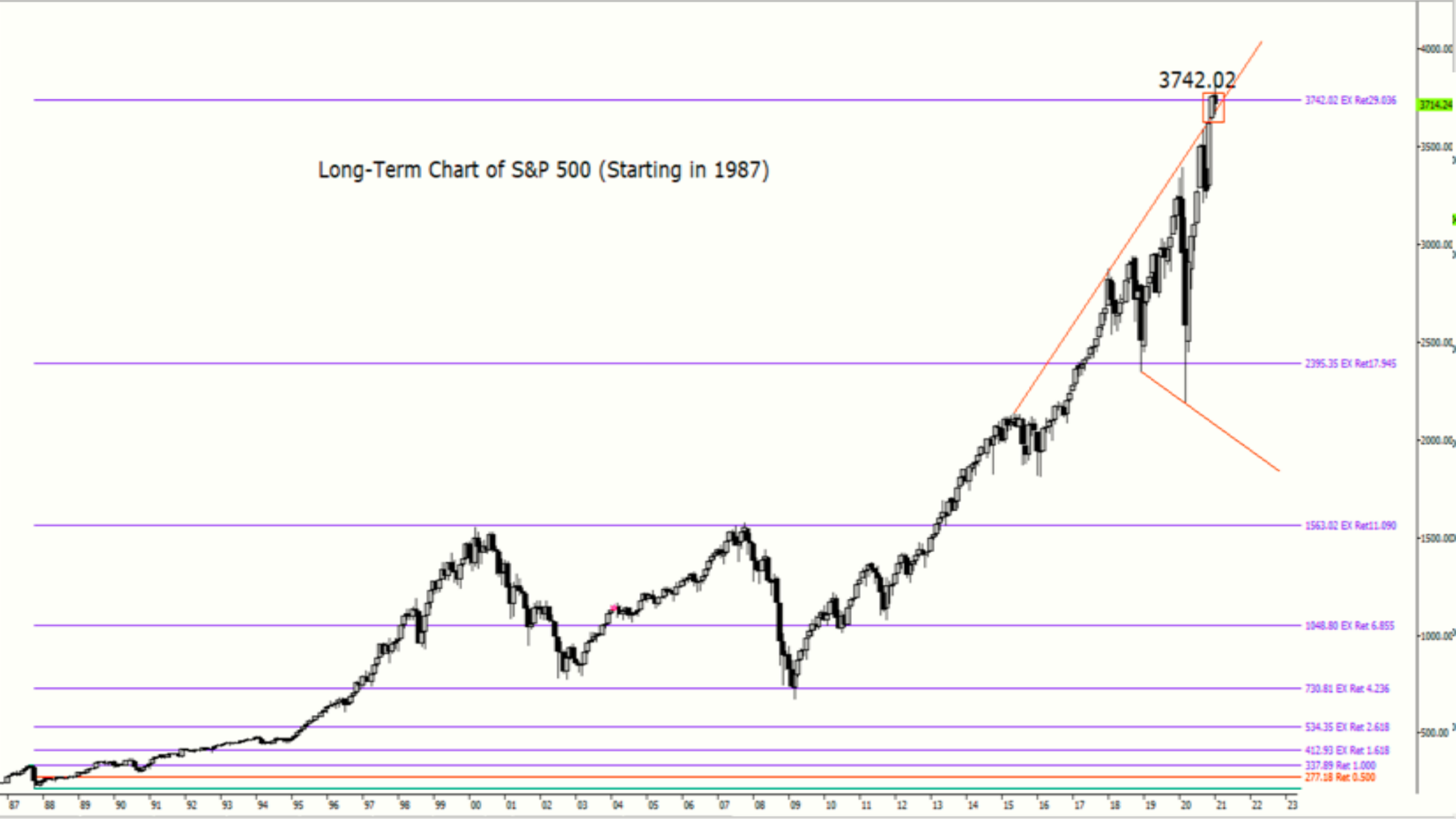
S&P 500 downside targets (SPX)



CBOE Volatility Index (VIX)



Long-Term Chart of S&P 500 (Starting in 1987)



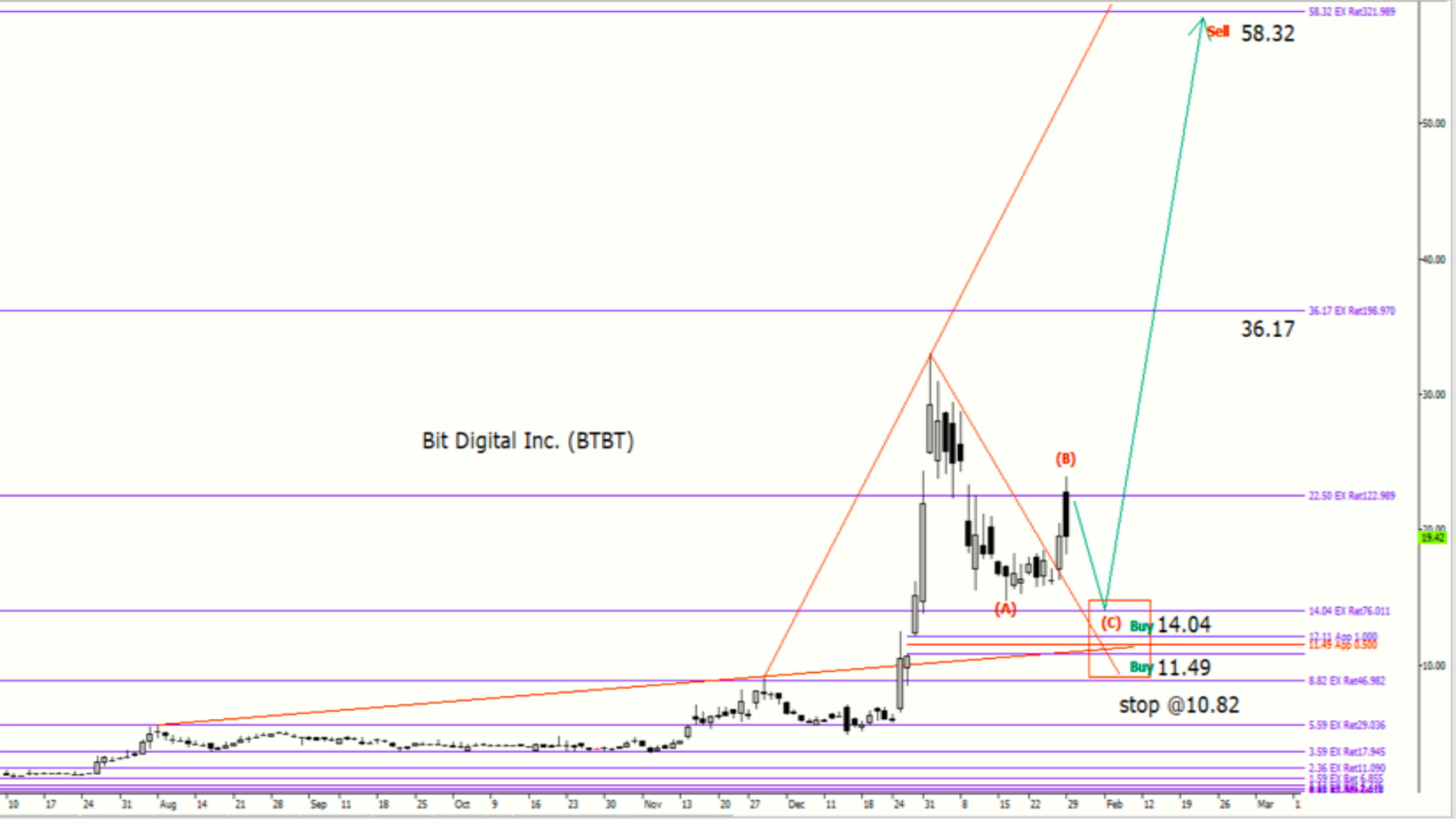
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- Buy candidate: Bit Digital Inc. (BTBT)
- Industry Group: Chinese Bitcoin Miner in the Finance-Consumer loans industry group.
- BTBT will move higher as Bitcoin moves higher
- We did very well the first time we traded Bit Digital, and it looks like it might provide another high probability buying opportunity as the stock moves lower during the correction.
- BTBT is pulling back and forming a high handle in its 2-year cup-with-handle IPO base. The pattern it is forming called “Last Chance,” could give higher profit potential than the first time we played this stock with a 101% return.
- Start position at 3-star(***)
- Buy as stock pulls back to downside target numbers.
- Under massive accumulation with an Up/Down Volume ratio of 2.4.
- BTBT closed at **19.42** on Friday. **After hours it is trading at 19.10.**
- 1. Buy if BTBT pulls back to **14.08** first target and **doesn't close below 14.08.**
- 2. Buy on possible throwback to trendline, and 50% of price gap at **11.49.**
- Buy range on throwback between **12.11-11.49.**
- Target prices: **36.17, and 58.32.**
- IPO VWAP at **15.02.**
- Stop sell price: **Close** below **10.82.**



Bit Digital Inc. (BTBT)



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Bit Digital Inc

Add to List: JAN 2020

Bit Digital Inc (BTBT) NASDAQ Finance-Consumer Loans (42/197)
www.bit-digital.com
 Options Yes
 Short Interest 0.2 days +21%

Market Capitalization \$848.6 Million
 Shares in Float 17.0 Million
 Shares Outstanding 43.7 Million

After Hours 12:41 ET **\$19.10** -0.32 -1.65%
\$19.42 +1.95 +11.16%
 Volume 27,342,900 -38%

HEADQUARTERS: CHINA PHONE: IPO 3/20/2018 EPS Due 3/24/2021e
 CHINA-BASED COMPANY THAT PROVIDES BORROWERS ACCESS TO SHORTTERM LOANS THROUGH ONLINE FINANCE MARKETPLACE.
 12/04/20 Acquired Bitcoin mining company in New York, for 4,344,603 shares at the price of \$3.20 per share or \$13,902,742

50-Day Avg Volume 9,009,700
 Off 52-Week High -41.2%
 52-Week Hi-Lo \$33.00-\$0.28

| Year (Dec) | EPS (\$) | Price(\$) High Low | EPS Rating | 38 |
|---------------|----------|-----------------------|--------------------|-----------------|
| 2013 | | | Group RS Rating | 79 |
| 2014 | | | SMR Rating | D |
| 2015 | -0.01 | | Acc/Dis Rating | A- |
| 2016 | 0.01 | | Composite Rating | 78 |
| 2017 | -0.06 | | Timeliness Rating | C |
| 2018 | -0.24 | 9 3 | Sponsorship Rating | N/A |
| 2019 | -0.03 | 13 0 | EPS Growth Rate | N/A |
| 2020 | | | Earnings Stability | N/A |
| 2021 | | | P/E Ratio | 326 (12.1 X SP) |
| | | | 5-Year P/E Range | 20-550 |
| | | | Return on Equity | [N/A] |
| Yield | NONE | | Cash Flow | \$0.09 |
| ExDiv | N/A | | Debt | N/A |
| Book Value | x221.31 | | R&D | 99.9% |
| Inventory T/O | N/A | | Alpha | 2.06 |
| U/D Vol Ratio | 2.4 | | Beta | 0.67 |
| New CEO | 11/2015 | | | |



| Top RS in Grp | Symbol | RS | EPS Rtg | No. of Funds |
|---------------|--------|----|---------|--------------|
| Upstart Hldgs | UPST | 96 | 31 | Mar-20 2 |
| Atlanticus | ATLC | 94 | 76 | Jun-20 1 |
| WrldAccpt | WRLD | 90 | 79 | Sep-20 3 |
| Mr. Cooper | COOP | 90 | 76 | Dec-20 3 |
| Curo Group | CURO | 89 | 70 | |

| Quarterly | EPS(\$) | %Chg | Sales(\$Mil) | % Chg |
|-----------|---------|------|--------------|-------|
| 16 | | | | |
| Sep 16 | | | | |
| Dec 16 | | | | |
| Mar 17 | | | | |
| Jun 17 | | | | |
| Sep 17 | | | | |
| Dec 17 | | | | |
| Mar 18 | | | | |
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| Dec 19 | | | | |
| Mar 20 | | | | |
| Jun 20 | | | | |
| Sep 20 | | | | |
| Dec 20 | | | | |
| Mar 21 | | | | |
| Jun 21 | | | | |
| Sep 21 | | | | |

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- Buy candidate: 360 Digitech Inc. CL A ADS (QFIN)
- QFIN is a Chinese Financial-Services-Specialty company that provides consumer financing through its online platform.
- Earnings momentum is strong with an EPS growth rate of 351%. QFIN is trading at a P/E of 5x giving it a PEG ratio of .014. This is a growth stock trading at deep value.
- Industry Group: Financial Services-Specialty.
- Short position at 5-star(*****)
- QFIN is trading above 50% of its IPO base, and this correction would allow QFIN to form a proper handle.
- QFIN is under incredibly massive institutional accumulation with an Up/Down Volume ratio of 3.1.
- QFIN closed at **17.40** on Friday.
- Weekly volume is very impressive on QFIN over the last 5 weeks. Above average increasing volume has created quadruple volume accumulation as it built the right side of the cup.
- Watch for QFIN price to pull back to 16.18. If market correction is deep enough and QFIN price can close below 16.18, watch for price to go down to next target and trendline throwback at **12.45**.
- 2) Buy QFIN on pullback to **12.45**.
- Target prices: **31.97**.
- Stop sell price: **Close** below **10.15**.

360 Digitaltech Inc. CL A ADS (QFIN)



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Formula

$$\text{PEG Ratio} = \frac{\text{P/E}}{\text{Annual EPS Growth}}$$

P = stock price

E = stock earnings

- P/E : $17.40/3.49 = 5X$

PEG: $5/351 = .014$

360 Digitech Inc CI AAd

Add to List:

JAN 2020

360 Digitech Inc CI AAd (QFIN) NASDAQ Financial Svcs-Specialty (145/197)

Average Daily Volume 1,184,700

After Hours **\$17.47** +0.07
13:37 ET 0.40%

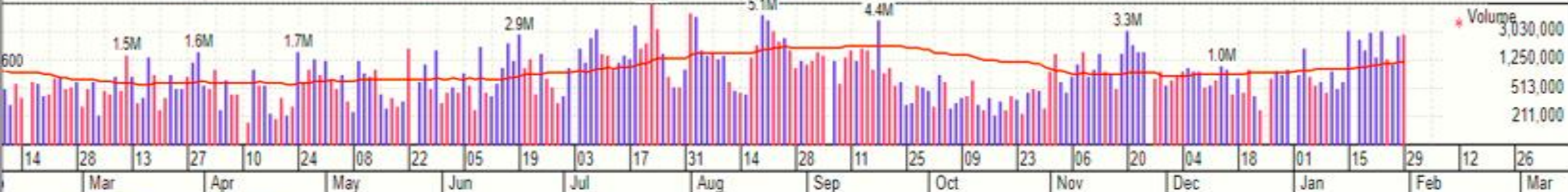
\$17.40 -0.01
Volume 2,829,700 -0.06%
+139%

www.360jie.com.cn

CHINESE PROVIDER OF DIGITAL CONSUMER FINANCE PLATFORM, CONSUMER FINANCING SERVICES THROUGH ONLINE PLATFORM

| Year (Dec) | EPS (\$) | Price(\$) High | Low |
|------------|----------|-------------------|-----|
| 2013 | | | |
| 2014 | | | |
| 2015 | | | |
| 2016 | -0.02 | | |
| 2017 | 0.18 | | |
| 2018 | 1.82 | 17 | 15 |
| 2019 | 2.63 | 24 | 7 |
| 2020 | 3.49 | 24 | 33% |
| 2021 | 4.09 | 24 | 17% |

| | |
|-------------------|--------------|
| EPS Rating | 97 |
| Group RS Rating | D+ |
| SMR Rating | A |
| Acc/Dis Rating | A+ |
| Composite Rating | 98 |
| Timeliness Rating | B |
| Growth Rate | 351% |
| P/E | 6 (0.2 X SP) |
| Mkt Cap | \$2611.5 Mil |
| Shares | 150.1 Mil |
| Funds | 19% |



| Qtr Ended December 31, 2019 | | | Qtr Ended March 31, 2020 | | | Qtr Ended June 30, 2020 | | | Qtr Ended September 30, 2020 | | | EPS Due 3/27e | | | | |
|-----------------------------|----|-------|--------------------------|-------|----|-------------------------|------|-------|------------------------------|-------|------|---------------|----|-------|------|------------------|
| 0.49 | vs | 0.68 | -28% | 0.24 | vs | 0.78 | -69% | 0.88 | vs | 0.66 | +33% | 1.23 | vs | 0.71 | +73% | Earnings (\$) |
| 344.8 | vs | 228.2 | +51% | 449.4 | vs | 299.0 | +50% | 472.7 | vs | 324.2 | +46% | 545.4 | vs | 361.9 | +51% | Sales (\$Mil) |
| N/A | | | 2-3 | N/A | | | 3-5 | N/A | | | 3-5 | N/A | | | 3-6 | Div -- P/E Range |



Understanding the Stock Market.

3rd Class tomorrow Monday February 1, 2021 at the USW Burns Harbor Career Development Center.

In this class you will learn how to identify market tops and market bottoms. Our discussion will include basing patterns, pattern recognition, and trendlines.

A morning and afternoon class will be given:

- 8:30 am-10:30 am
- 4:00 pm-6:00 pm

Get on the right track with your investments for the new year

Invite a family member or friend



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TFR open positions as of 01/31/2021:

| | | | |
|------|----------|----------|---------|
| NBAC | 12/08/20 | (3-star) | +17.98% |
| THCA | 12/13/20 | (1-star) | -2.88% |
| ARYA | 01/12/21 | (2-star) | -1.32% |

TFR closed out many positions last week:

1. Oil stocks TGC and SNMP hit price targets
2. Others were based on market correction.





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Results of TFR closed positions as of 01/31/2021:

| | | |
|------|--------------------------|---------|
| XPEV | Sold position | +41.83% |
| DADA | Stopped out | -12.6% |
| GPRO | Stopped out | -2.31% |
| FUV | Sold position | +67.34% |
| BLNK | Sold position | +76.25% |
| OPTT | Sold ½ position | +128% |
| OPTT | Stopped out 1/2 position | +49.13% |
| BBIO | Sold Position | +21.81% |
| CVAC | Sold Position | +66.81% |
| NGMS | Stopped out | -11.22% |
| EH | Sold Position | +61.78% |
| UFAB | Sold Position | +43.60% |



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Results of TFR closed positions as of 01/31/2021:

| | | |
|------|--------------------------|----------|
| OTIC | Sold position 12/22/20 | +41.80% |
| BTBT | Sold position 12/30/20 | +101.15% |
| LUNG | Sold position 12/31/20 | +41.88% |
| GBTC | Sold position 01/05/21 | +95.29% |
| ZKIN | Sold ½ position 01/05/21 | +28.57% |
| TGC | Sold position 01/28/21 | +309.82% |
| SNMP | Sold position 01/28/21 | +122.58% |
| GP | Sold position 01/25/21 | +41.29% |
| GMDA | Sold position 01/26/21 | -6.87% |
| TUSK | Sold position 01/27/21 | +1.77% |
| ZKIN | Sold position 01/27/21 | +16.17% |



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Results of TFR closed positions as of 01/31/2021:

| | | |
|------|------------------------|---------|
| CLIR | Sold position 01/28/21 | +17.44% |
| VVPR | Sold position 01/27/21 | +34.13% |
| CHNR | Sold position 01/27/21 | -18.01% |





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Do your Own Research

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