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Trading Floor Research

— Welcome to the
Trading Floor —

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07/15/21

This Trading Floor Research report is the weekly follow-up:

- *Epsilon Energy Ltd. (EPSN). Added 7/14/21*
- *New Concept Energy Inc. (GBR) added 6/08/21*
- *B.O.S Better Online Solutions (BOSC) added 6/03/21*
- *China Xiangtai Food Co. (PLIN) closed at a 20-day low. Sell position.*
- *iSun Inc. (ISUN) stopped out on 7/13/21*
- *Eastside Distilling Inc. (EAST) added on 7/12/21*
- *Sierra Oncology Inc. (SRRA) added on 7/12/21*

Trading
or Research

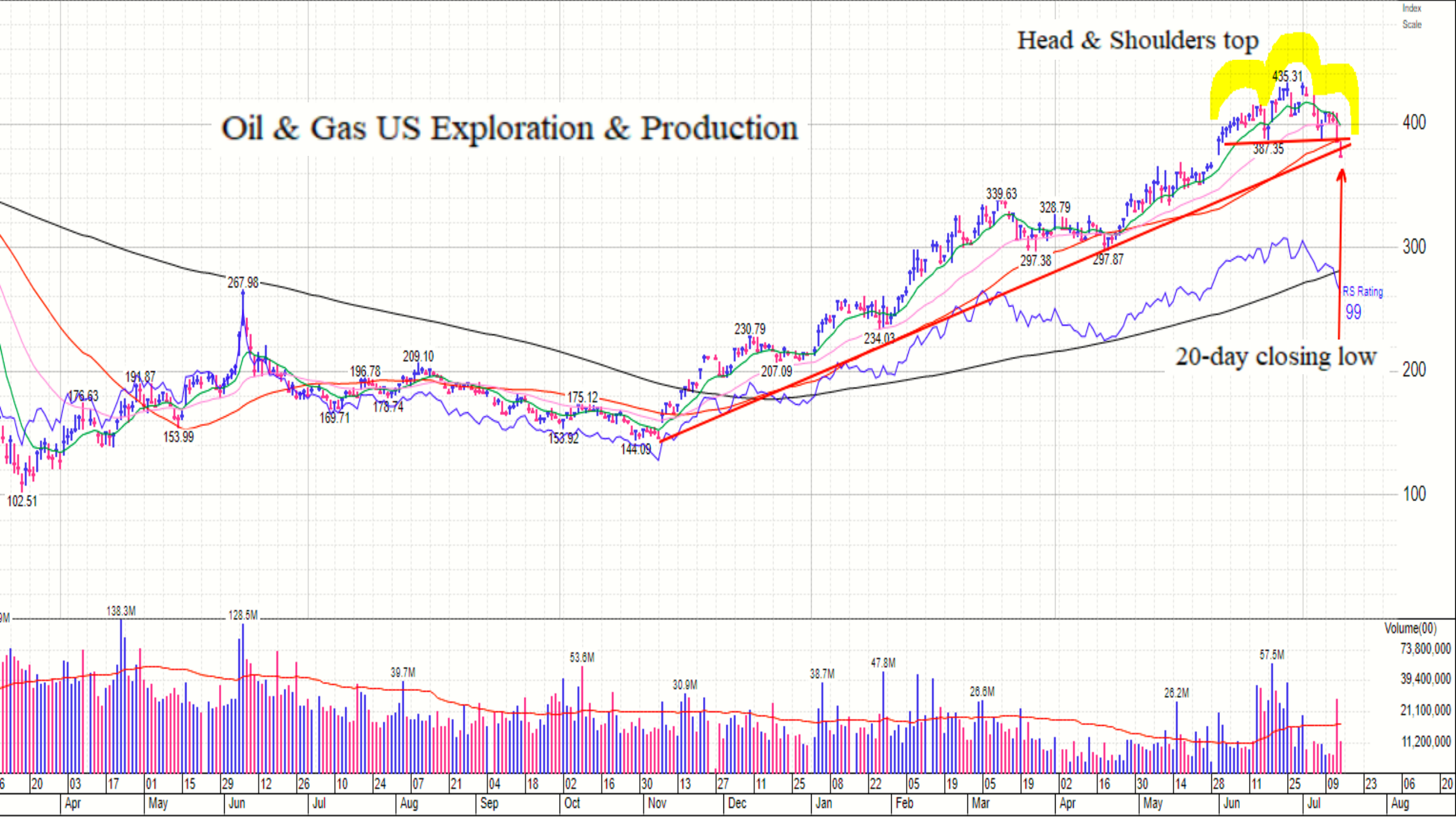
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- Epsilon Energy Ltd. (EPSN)
- **One day after getting a buy confirmation in EPSN the Oil & Gas US Exploration & Production group gave a sell signal.**
- This is a very bad sign for the market. When the strongest and best performing industry group in the market gives an unexpected sell signal, it is time to be very cautious. I will write more about this in this weekend's newsletter.
- Industry Group: **Oil & Gas US Exploration & Production**. The group currently ranks as the strongest industry group in the market out of 197 and is up 75.17% YTD. The group gave a sell signal today!
- Oil & Gas US E & P group completed a head and shoulders top today, closed below its rising trend line from the October 2020 lows, and closed at a 20-day low. This is a very powerful sell signal. (Refer to chart on next slide)
- **Cut EpsN position back to 1-star(*) and raise the stop to 4.92.**
- EPSN is under institutional accumulation with an Up/Down Volume ratio of 2.2.
- EPSN closed at 5.07.
- ESPN VWAP is at 3.46
- Sell target prices: 1st target is 6.63; 2nd target is 9.10
- Stop sell price: **Close** below 4.92.



Oil & Gas US Exploration & Production

Head & Shoulders top





Epsilon Energy Ltd. (EPSN)



- New Concept Energy Inc. (GBR)
- Oil & Gas US Exploration Group gave a sell signal today. (Refer to chart on Previous slide)
- GBR closed at 4.64. If it closes below 4.64 tomorrow, close position out.
- Industry Group: Oil & Gas US Exploration. The group currently ranks as the strongest industry group in the market out of 197 and is up 75.17% YTD.
- I took the position down to a ¼-star(*) today due to the Oil & Gas US E&P sell signal. I will sell the rest with a close below 4.64.
- Under institutional accumulation with an Up/Down Volume ratio of 2.5.
- GBR closed at **4.95**.
- GBR VWAP is at 4.96.
- Sell target prices: **1st target is 9.03; 2nd target is 14.25; 3rd target is 22.71**
- Stop sell price: **Close** below 4.64.





New Concept Energy Inc. (GBR)



- iSun Inc. (ISUN)
- ISUN closed below 10.14 on Tuesday 7/13/21
- Stop sell price: **Close** below **10.14**.





iSun Inc. (ISUN)

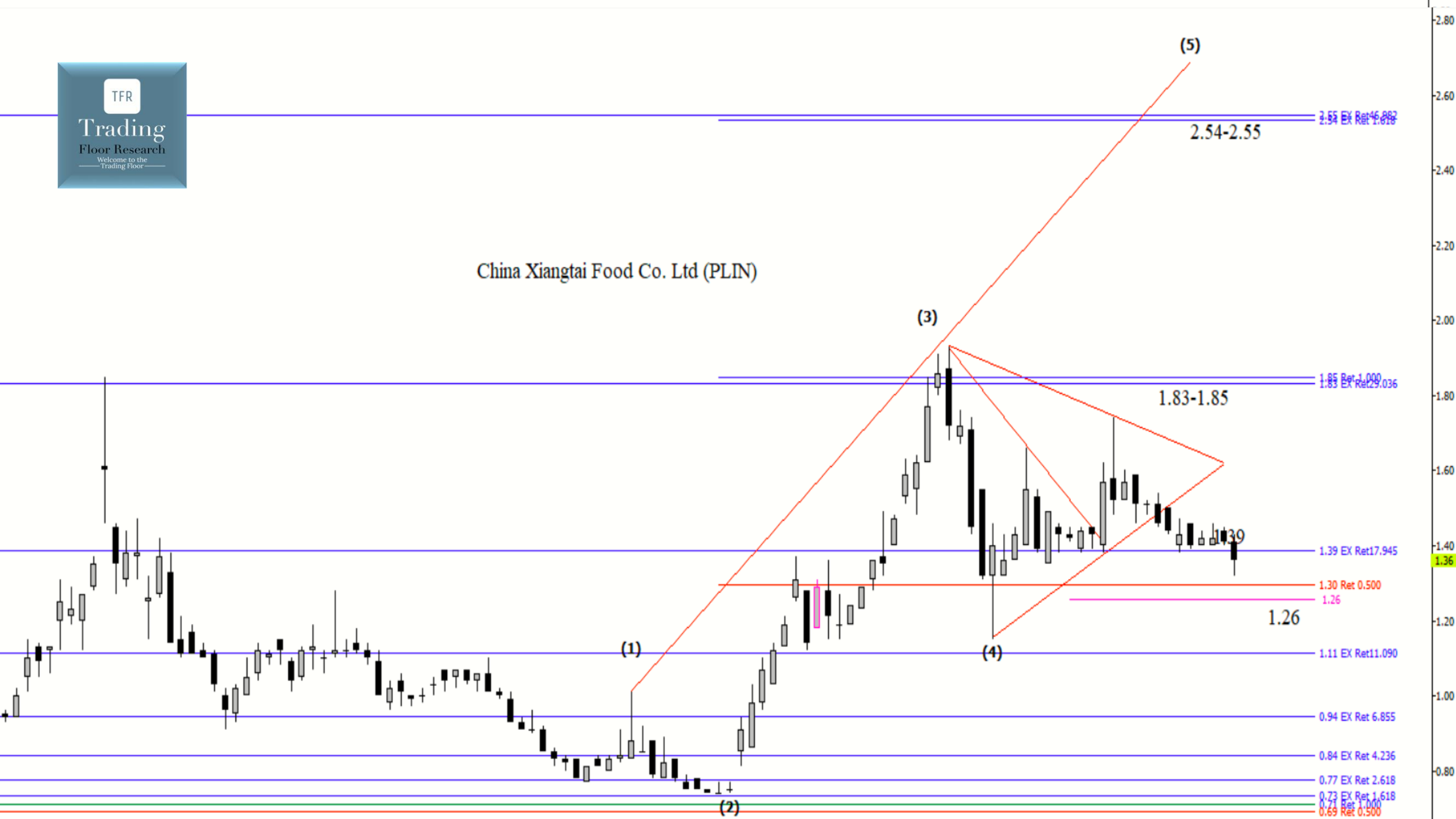


- **China Xiangtai Food Co Ltd (PLIN)**
- Industry Group: **Food Meat Products**. The group currently ranks as the 131st strongest industry group in the market out of 197 and is up 12.76% YTD.
- Chinese company that is engaged in Packing, distribution, and wholesale of fresh pork meat and parts.
- **PLIN closed below 1.39 Fibonacci support today, and a 20-day low. It should be sold. Keeping stops very tight in bad market.**
- Under institutional accumulation with an Up/Down Volume ratio of 2.1.
- PLIN closed at **1.38**
- PLIN VWAP is at 1.26.
- Sell target prices: **1st target is 1.83-1.85; 2nd target is 2.54-2.55**
- Stop sell price: **Close** below **1.26**.





China Xiangtai Food Co. Ltd (PLIN)



- **B O S Better Online Solutions (BOSC)**
- Industry Group: Computer-Networking. The group currently ranks as the 84th strongest industry group in the market out of 197 and is up 21.99% YTD. This group is one of the few that is still holding up.
- BOSC is an Israeli provider of robotics, RFID hardware, mobile solutions and supply chain products and services
- **BOSC closed above 4.50 with big volume on Tuesday.**
- **Bad market conditions brought the stock back below 4.50 on Wednesday. Israeli stocks are strong and Computer Networking stocks are still strong. Give this position a little more room.**
- Position is at 1-star(*)
- Under institutional accumulation with an Up/Down Volume ratio of 3.1.
- BOSC closed at **3.99**.
- **Bought BOSC between 3.75 and 3.90.**
- BOSC VWAP is at 8.56.
- Sell target prices: **1st target 4.50, 2nd target is 6.39, 3rd target is 8.56**
- Stop sell price: **Close** below **3.34**.





B.O.S. Better Online Solutions (BOSC)



- **Eastside Distilling Inc. (EAST)**
- Industry Group: **Beverages-Alcoholic**. The group currently ranks as the 184th strongest industry group in the market out of 197 and is up 1.60% YTD. The big market cap weighted stocks like Constellation Brands (STZ) and Brown Forman (BFB) are keeping the industry group down, but it is the micro caps like Eastside Distilling (EAST) that are giving the group potential. This makes the stock purchase more speculative.
- **Only for speculative cash positions**
- Portland Oregon producer and marketer of hand-crafted spirits. This includes bourbons and single malt whiskies.
- EAST broke out of a cup-with-handle pattern this week. The cup-with-handle started in February 2021, and the stock is trading at the same price it was in November 2019.
- EAST has a tiny float at 10.8 million shares, and averages less than 200,000 shares of trading a day. This could lead to some big upside moves.
- Position is at 1-star(*)
- Under institutional accumulation with an Up/Down Volume ratio of 2.8.
- EAST closed at **3.59**.
- EAST VWAP is at 2.65.
- Sell target prices: **1st target is 4.29-4.36; 2nd target is 6.12-6.29**
- Stop sell price: **Close** below **3.06**.





Eastside Distilling, Inc. (EAST)



- Sierra Oncology Inc. (SRRA)
- SRRA Confirmed a 30-minute buy signal in the last 30-minutes, and we bought shares on Monday.
- Position is at 1-star(*)
- Industry Group: **Medical Biotech**. The group currently ranks as the 178th strongest industry group in the market out of 197 and is down -1.64% YTD. Even though the Biotech's haven't given a buy signal, Biotech subgroups are moving higher. SRRA is in the Oncology Biotech subgroup.
- SRRA is a Canadian developer of DNA based therapeutics for the treatment of cancer and other genetic diseases.
- SRRA hit a high this week at 23.85 after breaking out of its cup-with-handle base. It has pulled back to the 10-day moving average as the market got hit this week. The stock still looks strong.
- SRRA closed at a 20-day high on big volume Friday June 25, 2021. This is the first 20-day closing high since SRRA made its first impulse move higher and topped out at 20.43 in March 2021.
- SRRA broke its trendline making a 20-day closing high and closing back above its **Fibonacci resistance at 19.30**. It has completed an Over-Under-Over four month basing pattern.
- **Buy confirmation on SRRA with a 30-minute close above 19.88 on above average volume.**
- Under institutional accumulation with an Up/Down Volume ratio of 1.8.
- SRRA closed at **20.34**.
- SRRA VWAP is at 59.64.
- Sell target prices: **1st target is 31.05; 2nd target is 50.05**
- Stop sell price: **Close** below **19.30**.





Sierra Oncology Inc. (SRRA)





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