



Trading Floor Research

Welcome to the
— Trading Floor —

TFR

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03/14/21

This Trading Floor Research report contains:

- An explanation of an enhancement I am making to the TFR service.
- Comments on why I remain cautious on the market.
- Navios Maritime Holdings (NM). A new buy candidate in the Transportation-Ship industry group.

New feature for TFR Subscribers!

I wanted to let everyone know I am enhancing the Trading Floor Research service with an additional feature starting this week. Wednesday will be “follow-up Wednesday.” This means that every Wednesday I will report a complete list of stocks TFR has recommended and purchased. The follow-up list will be composed of a chart and brief written update on how the stock has progressed since its TFR recommendation. I want everyone to monitor a stock better as a trade progresses. It seems too many subscribers held shares of stock too long into the correction. With this enhanced service, I hope I will assist you better in taking profits and quicker losses when needed.

The “follow-up list” will assist you in properly purchasing a stock candidate that did not trigger a buy yet. An example of this is the USWS buy candidate I gave last week. It did not confirm a buy at 1.65. You should not have purchased it yet. Technical conditions could change in the stock or the industry group. This could change the high probability of the trade. That could be the reason the stock did not trigger. Therefore, it will go on the follow-up list as a buy candidate with a new buy price if needed. Here, because USWS did not trigger a buy at 1.65, it’s new trigger price for Monday is 1.62. If technical conditions have worsened with a buy candidate that has not confirmed its buy, I might advise removing it from the candidate list. I will inform you of that on “Follow-up Wednesday.”

If you have any more questions or suggestions for “Follow-up Wednesday,” please e-mail me at tradingfloorresearch@gmail.com.



“No Bull Market Has Ever Started Without A Follow Through Day”

William J. O’Neil

William O’Neil back tested the markets going back to 1900. He discovered that “no bull market has ever started without a follow through day.” I teach this very important concept in my class and use it in managing portfolios as a portfolio manager. I want everyone to understand that IBD went back to a “confirmed uptrend” without confirmation of a follow through day.

The reason IBD is in a “confirmed uptrend” is that the Dow Jones Industrial Average hit a new high. Only 13 of the 30 DJIA stocks have given TFR buy signals. That is less than half of the stocks in an already small representation of the overall market. This is a very weak confirmation of the markets’ ability to move higher from here. That doesn’t mean we won’t see a follow through day in the next few days. Until we get a follow through day, I remain skeptical. The S&P 500 is at a D-accumulation/distribution, and the DJIA is at a D. Tech stocks are very weak and should be avoided.

The indexes continue to diverge from the bond market since the start of 2021. I’ve included an overlay chart of the S&P 500 and the IEF (7–10-year U S treasury). I have commented on my bond market concerns in past newsletters. If Powell and members of Congress do not address the SLR exemption, the bond market will continue to drop, and stocks will eventually follow. Bonds finished at new lows for the week. The bond market is telling us we have a problem. This is a potential time bomb that could explode by March 31 and should not go unnoticed. As a portfolio manager, I will continue to keep a high level of cash until they resolve this.

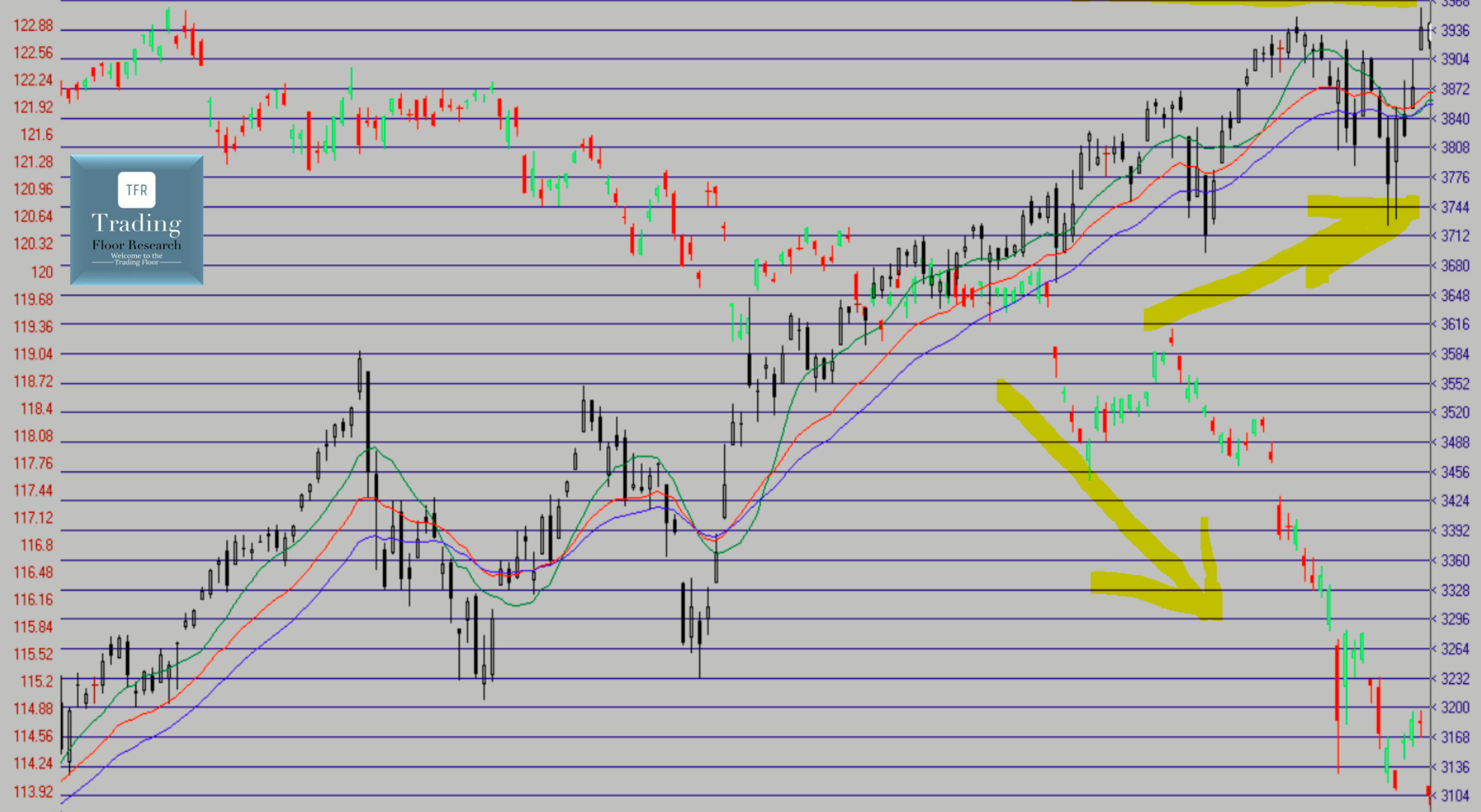
As I do every weekend, I have extensively looked over industry groups and individual stocks in those groups for high probability setups. Very few stocks are setting up with the high probability I demand. We are getting very close to new buy candidates in the Aerospace/Defense industry group, and Bit coin/Cryptocurrency stocks. I will let you know when those setups are complete. Hopefully, sometime this week. With my continued market concerns, I want to make sure what I buy has the highest probability of success. This newsletter was established so individuals would have knowledge of what I am doing and follow.



12/09/20

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S & P 500 (Overlay: Ishares Lehman 7-10 yr U.S. Treas) (Daily)



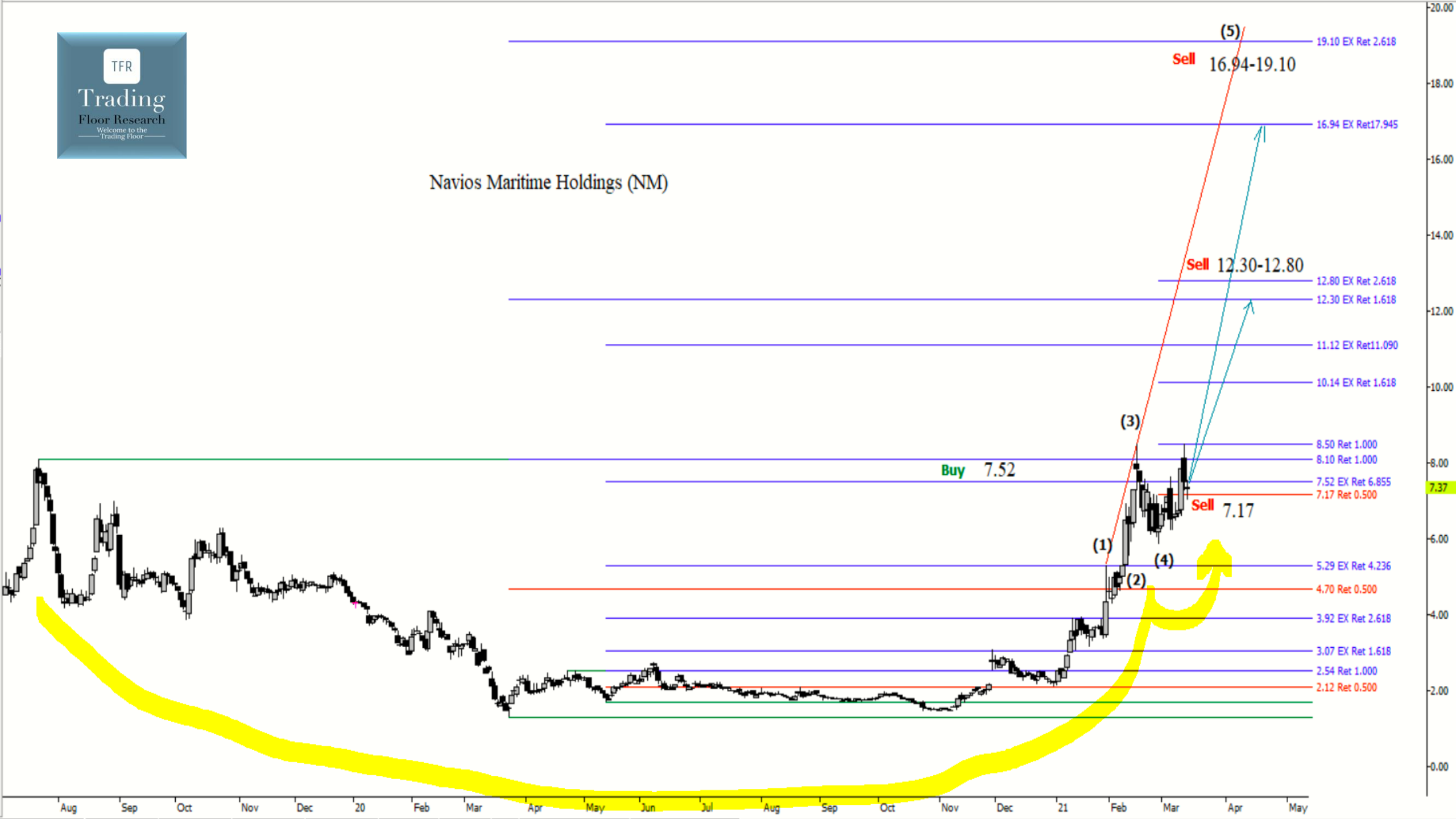
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- Buy candidate: **Navios Maritime Holdings (NM)**
- Industry Group: Transportation-Ship industry group
- The Transportation-Ship group is up 45.91% YTD and has the 9th strongest relative strength in the market out of 197 industry groups. Stocks in the group are set to go higher this week.
- NM provides international marine transportation services for dry bulk cargo with a fleet of 53 vessels.
- Analyst's consensus earnings estimates for 2021 are \$17.82/share. The stock **closed at 7.37** on Friday. Based on Friday's closing price NM is trading at a **P/E of .42x** this year's earnings estimates. This could be the most underpriced stock in the market with a chart that looks like it wants to go much higher.
- NM is ready to break out of a cup-with-handle base that started in July 2019. The handle of the base is a mini cup-with handle.
- **Buy when NM trades above Fibonacci number of 7.52.**
- Start position at 3-star(***) (Market concerns)
- Under heavy accumulation with an Up/Down Volume ratio of 2.1.
- NM closed at **7.37**.
- **Buy NM closing above 7.52 on 30-minute chart with volume.**
- Sell target prices: **1st target 12.30-12.80,**
- **2nd target 16.94-19.10.**
- IPO VWAP at **43.36**.
- Stop sell price: **Close** below **7.17**. (Keeping stops tight in this market)

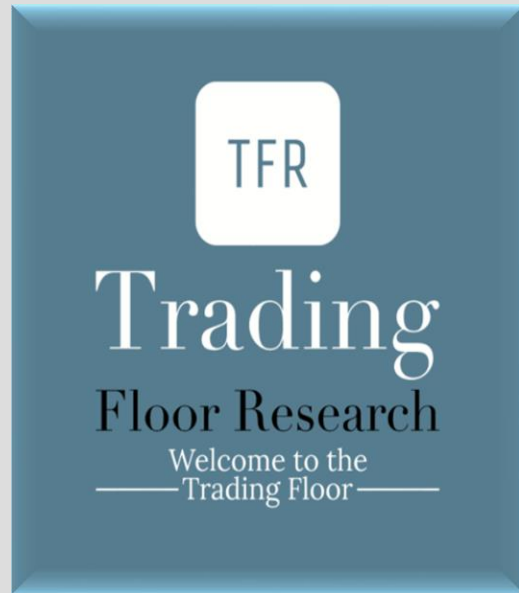




Navios Maritime Holdings (NM)



TFR open positions as of 03/14/2021:



MBII	02/02/21	(2-star)	+43.47%
TUSK	02/24/21	(2-star)	-21.31%
PANL	02/16/21	(3-star)	-3.84%



Results of TFR closed positions

XPEV	Sold position	+41.83%	OTIC	Sold position 12/22/20	+41.80%
DADA	Stopped out	-12.6%	BTBT	Sold position 12/30/20	+101.15%
GPRO	Stopped out	-2.31%	LUNG	Sold position 12/31/20	+41.88%
FUV	Sold position	+67.34%	GBTC	Sold position 01/05/21	+95.29%
BLNK	Sold position	+76.25%	ZKIN	Sold ½ position 01/05/21	+28.57%
OPTT	Sold ½ position	+128%	TGC	Sold position 01/28/21	+309.82%
OPTT	Stopped out 1/2 position	+49.13%	SNMP	Sold position 01/28/21	+122.58%
BBIO	Sold Position	+21.81%	GP	Sold position 01/25/21	+41.29%
CVAC	Sold Position	+66.81%	GMDA	Sold position 01/26/21	-6.87%
NGMS	Stopped out	-11.22%	TUSK	Sold position 01/27/21	+1.77%
EH	Sold Position	+61.78%	ZKIN	Sold position 01/27/21	+16.17%
UFAB	Sold Position	+43.60%			

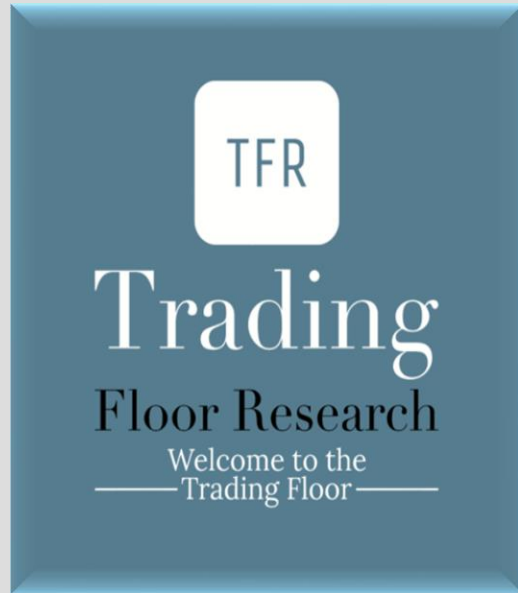
Results of TFR closed positions



CLIR	Sold position 01/28/21	+17.44%
VVPR	Sold position 01/27/21	+34.13%
CHNR	Sold position 01/27/21	-18.01%
ARYA	Sold position 02/08/21	+95.26%
USWS	Sold position 02/18/21	+217.90%
ARYA	Sold position 02/27/21	0.00%
NBAC	Sold position 02/26/21	-6.87%
SDPI	Sold position 02/26/21	+8.42%
BRN	Sold position 02/26/21	-14.15%
FURY	Sold position 02/26/21	-22.52%
GHSI	Sold position 02/25/21	-30.33%

Results of TFR closed positions

OGEN	Sold position 02/26/21	0.00%
TTOO	Sold position 02/25/21	+33.85%
THCA	Sold position 02/26/21	-6.14%
XELA	Sold position 02/26/21	-10.29%
AMST	Sold position 02/26/21	+6.45%





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