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02/21/21

This Trading Floor Research report contains:

- This week's powerful buy signal in the Leisure-Travel Booking industry group.
- Trivago NV CL A ADS (TRVG). A buy candidate in the Leisure-Travel Booking industry group.
- A new stock pick with continued strength in Oil & Gas Energy Sector
- Barnwell Industries (BRN). A buy candidate in the Oil & Gas-Canadian Exploration & Production industry group.

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Continued Caution on the S&P 500

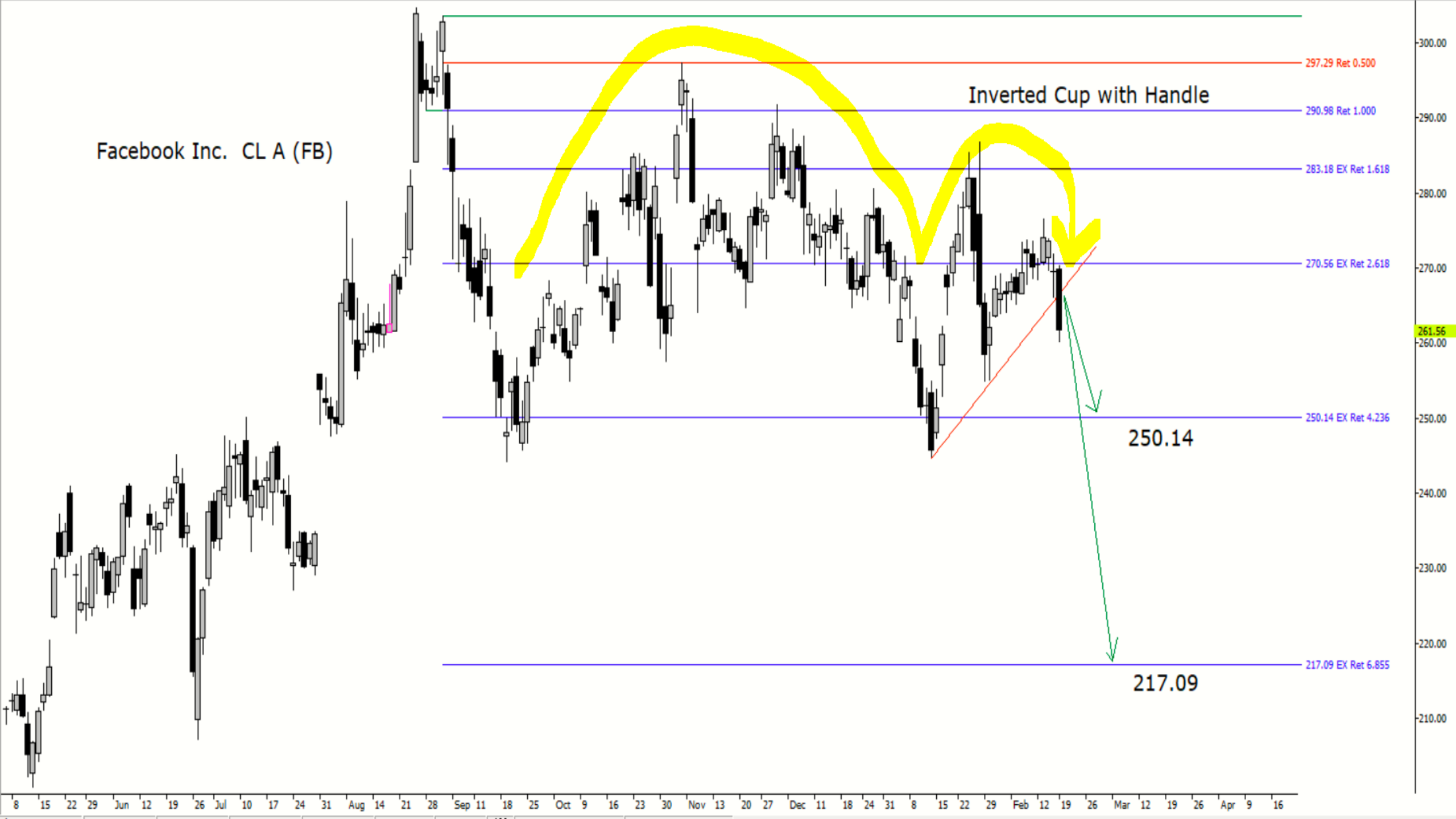
I continue to see pockets of strength in this market like the industry groups I am highlighting in this TFR report. I am also seeing strength in the small caps. Fortunately, that is what I trade.

The large cap S&P 500 trading action this past week indicated institutions worry to miss the next move higher. They were buying back each day's market decline. That is until Friday afternoon when the S&P 500 sold off into the close. Something changed with big money taking risk into next week. With the combination of IBD moving the S&P 500 accumulation/distribution grade to C-, and the put/call ratio staying at a scary .55, it gives me plenty of evidence for concern

I personally bought March 255 Puts on Facebook on Friday. This stock is under distribution with a .9 up/down volume ratio, and an inverted cup with handle chart that indicates a complete breakdown. This could be kicked off with Mark Zuckerberg testifying in front of Congress next week. I've included the chart on the next slide.

I am starting to get the feeling that this is a market that is showing continued signs of topping but will not go lower until it is given a reason. The reason will typically be something most market participants are not thinking about, and when it hits it will be too late. That is why I **continue to recommend keeping position sizes small on all TFR buy recommendations currently and keeping a high level of cash.**

Facebook Inc. CL A (FB)



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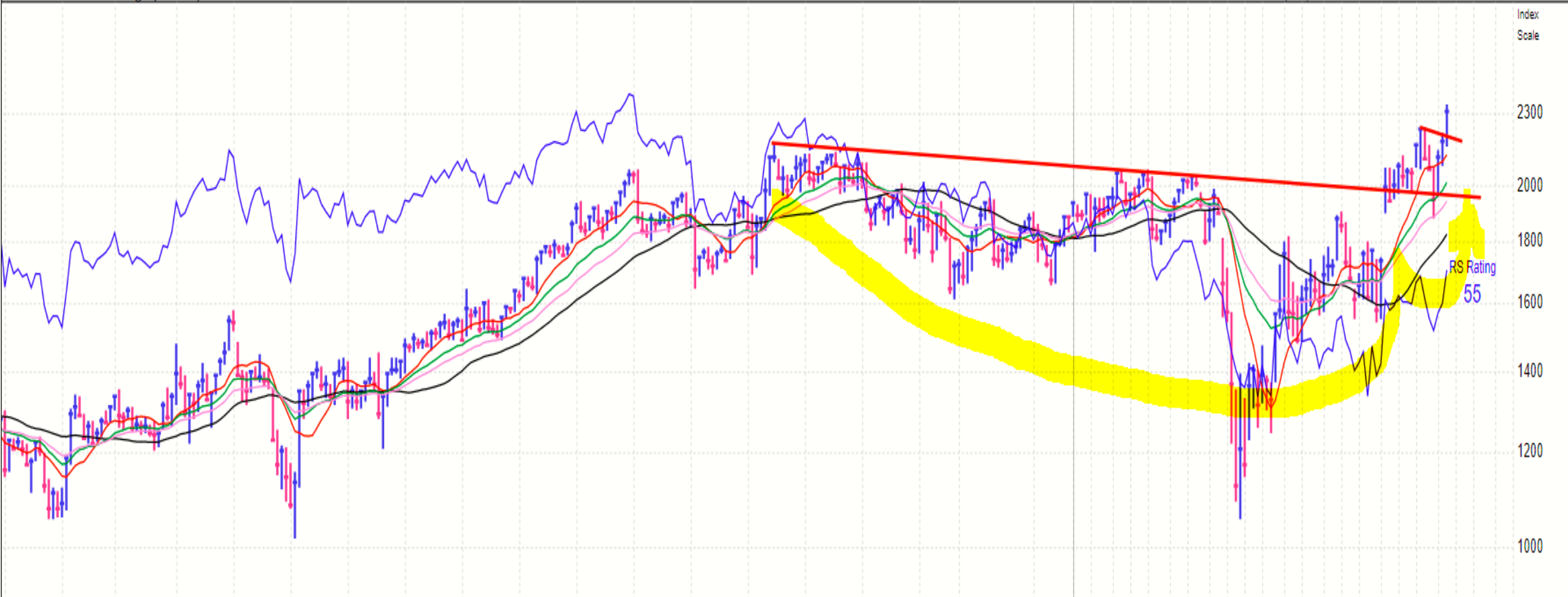
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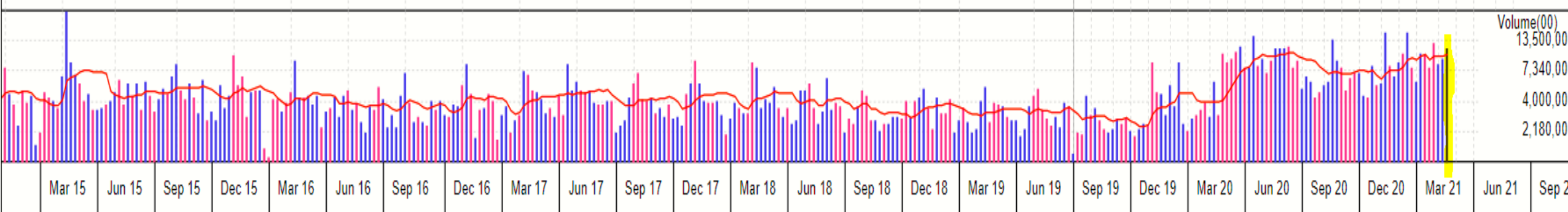
Leisure-Travel Booking giving a powerful Buy Signal last week

Institutions were pushing booking sites higher on the expectation that the COVID pandemic is starting to wind down. Big money was aggressively buying stocks like Monaker Group Inc. (MKGI), Tuniu Corp CL A ADS (TOUR), and Trivago NV CL A ADS (TRVG). The Leisure-Travel Booking industry group chart on the next slide shows just how powerful the breakout was. Booking stocks broke out of a cup-with-high handle base that started in March 2018. This is an industry group that has gone sideways for four years. The long-term coiling of stocks in this group will add power to the industry group move.

Leisure-Travel Booking (G7903)



RS Rating 55



Mar 15 Jun 15 Sep 15 Dec 15 Mar 16 Jun 16 Sep 16 Dec 16 Mar 17 Jun 17 Sep 17 Dec 17 Mar 18 Jun 18 Sep 18 Dec 18 Mar 19 Jun 19 Sep 19 Dec 19 Mar 20 Jun 20 Sep 20 Dec 20 Mar 21 Jun 21 Sep 21

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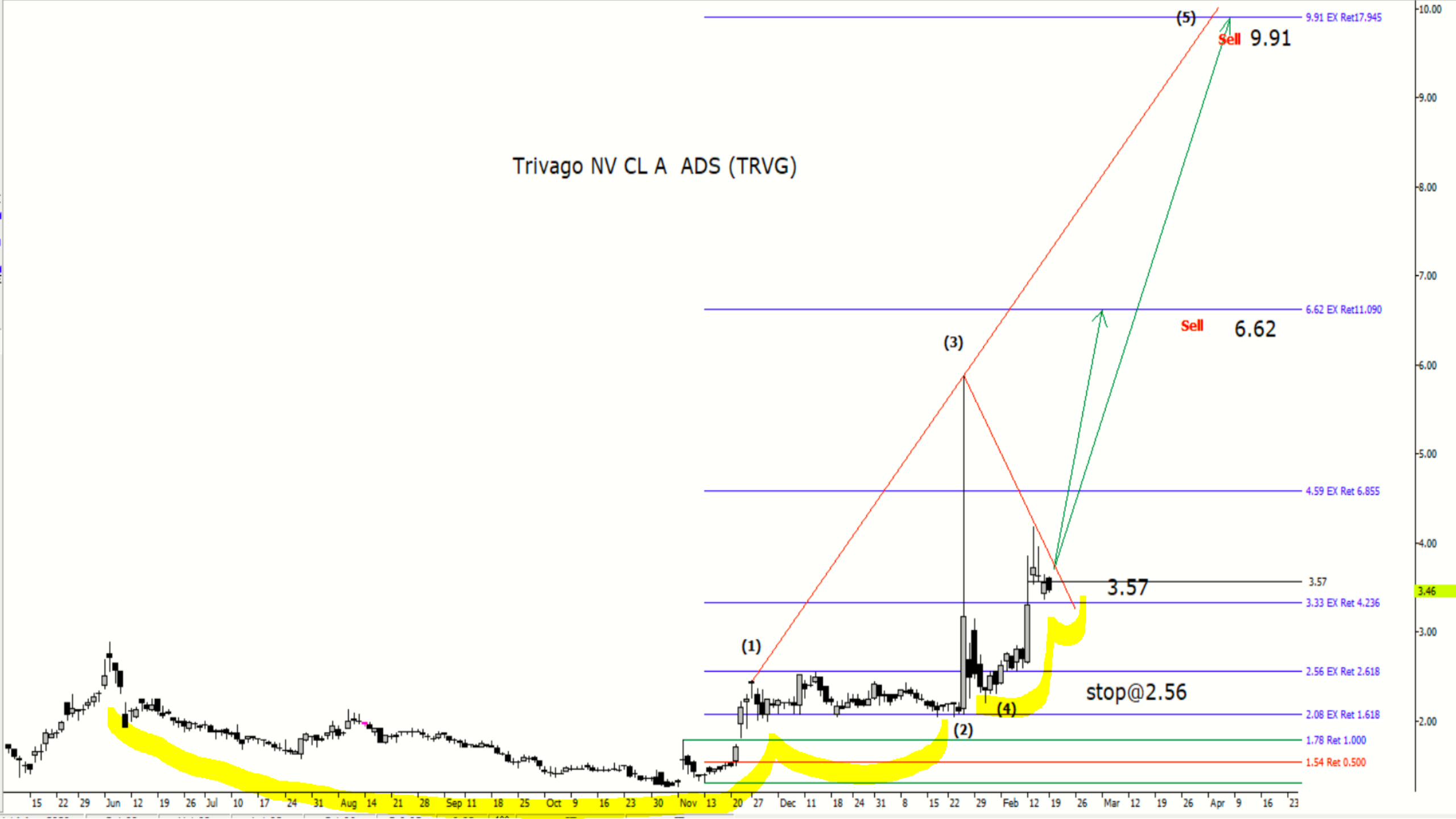
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- Buy candidate: **Trivago NV CL A ADS (TRVG)**
- Industry Group: Leisure-Travel Booking industry group
- TRVG is a German based company that provides a search platform through websites and apps for hotels for travelers.
- TRVG is getting attention on Reddit and WallStreetBets investors. This is becoming something to watch along with institutional money.
- TRVG broke out of a cup with handle base on Jan 27 with a spike to 5.88 on massive volume. This base started in June 2020. This set the stage for a much bigger move and has since built a one-month cup with handle formation.
- Buy when stock breaks trendline of handle of short-term cup with handle base at **3.57** with volume.
- Start position at 3-star(***)
- Under heavy accumulation with an Up/Down Volume ratio of 1.8.
- TRVG closed at **3.46** on Friday.
- 1st Buy when TRVG breaks **3.57**.
- 2nd Buy is on throwback to trendline and fib number at **3.33**
- Sell target prices: **9.91** and **6.62**.
- IPO VWAP at **7.36**.
- Stop sell price: **Close** below **2.56**.

Trivago NV CL A ADS (TRVG)



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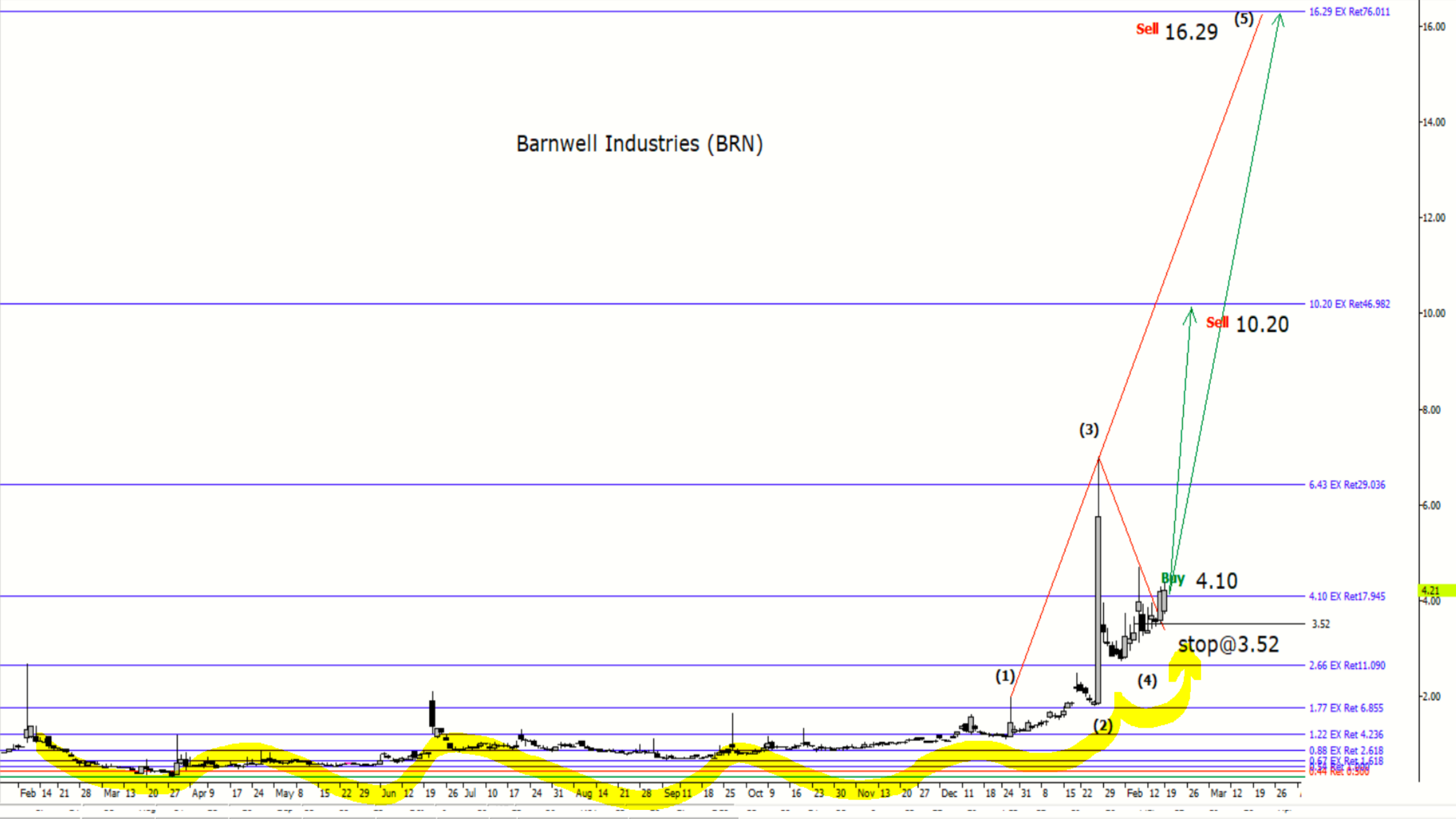
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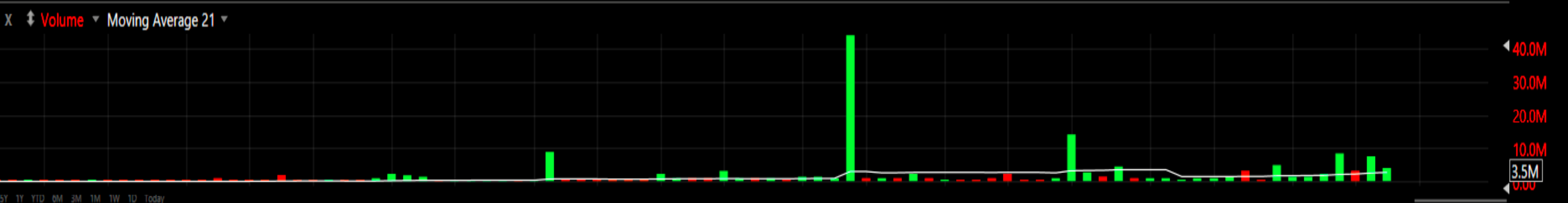
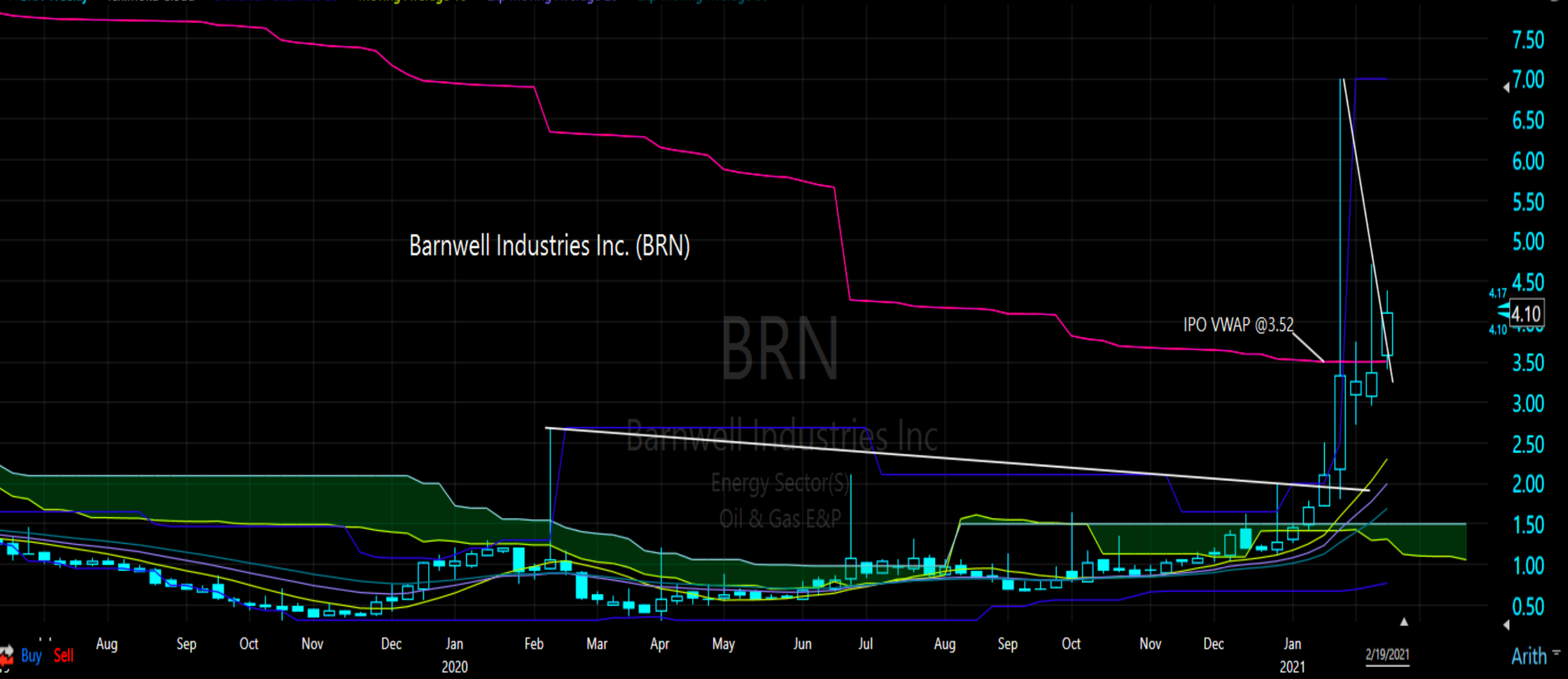
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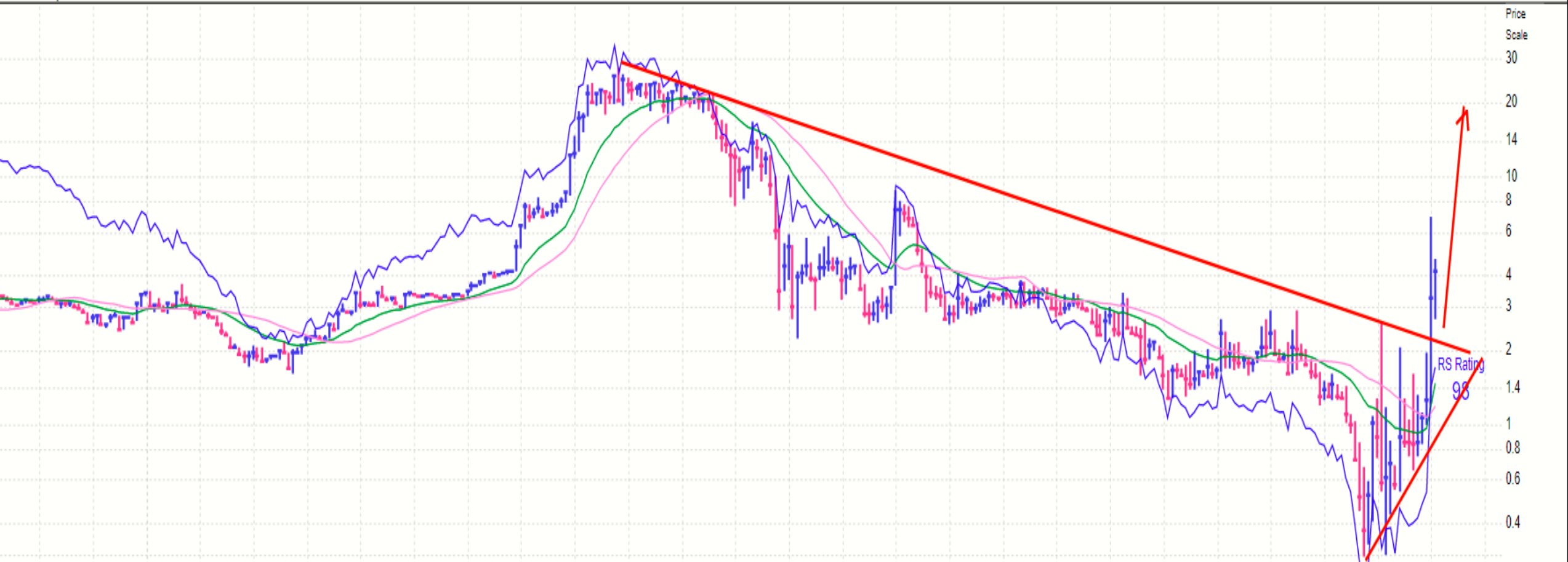


- Buy candidate: **Barnwell Industries (BRN)**
 - Industry Group: Oil & Gas Canadian Exploration & Production industry group
 - BRN is engaged in oil and natural gas exploration and production primarily in Alberta Canada
 - Oil & Gas-Cdn Exploration & Production industry group is up 29.26% YTD and is ranked 59/197 industry groups. Oil & Gas Energy continues to be my favorite area for profit potential in 2021.
 - BRN broke a long term downward sloping trendline that goes back to November 2005. It just broke the trendline of the high handle of a coiled spring base that started in January 2018.
 - Buy trading above **4.10**.
 - Start position at 3-star(***)
 - Under massive accumulation with an Up/Down Volume ratio of 3.7.
 - 1st target price: **10.20**
 - 2nd Target price: **16.29**.
 - IPO VWAP at **3.52**. (attached slide showing reluctance of price to close above VWAP for 3 weeks)
- Stop sell price: **Close** below **3.52**. (Finally closed above should not close below VWAP)

Barnwell Industries (BRN)

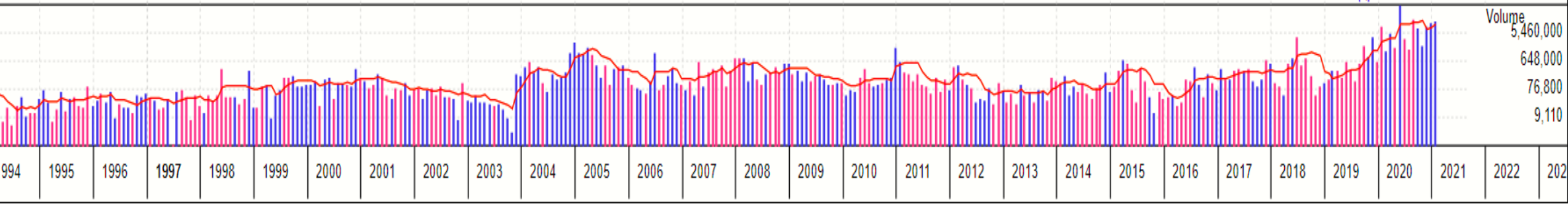






Price Scale
30
20
14
10
8
6
4
3
2
1.4
1
0.8
0.6
0.4

RS Rating
95



Volume
5,460,000
648,000
76,800
9,110

1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023



Understanding the Stock Market.

5th class on Monday February 22, 2021 at the USW Burns Harbor Career Development Center.

In this class you will learn how to identify leadership industry groups, and leadership stocks within those groups.

A morning and afternoon class will be given:

- 8:30 am-10:30 am
- 4:00 pm-6:00 pm

Get on the right track with your investments for the new year

Invite a family member or friend



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TFR open positions as of 02/21/2021:

NBAC	12/08/20	(3-star)	+8.22%
THCA	12/13/20	(1-star)	-0.72%
TTOO	01/24/21	(2-star)	+52.08%
XELA	01/24/21	(2-star)	+7.82%
MBII	02/02/21	(2-star)	+41.30%
OGEN	02/07/21	(3-star)	+22.93%
FURY	02/09/21	(3-star)	-18.13%
AMST	02/16/21	(3-star)	+45.45%
GHSI	02/16/21	(3-star)	-1.80%
PANL	02/16/21	(3-star)	-5.60%





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Results of TFR closed positions as of 02/21/2021:

XPEV	Sold position	+41.83%
DADA	Stopped out	-12.6%
GPRO	Stopped out	-2.31%
FUV	Sold position	+67.34%
BLNK	Sold position	+76.25%
OPTT	Sold ½ position	+128%
OPTT	Stopped out 1/2 position	+49.13%
BBIO	Sold Position	+21.81%
CVAC	Sold Position	+66.81%
NGMS	Stopped out	-11.22%
EH	Sold Position	+61.78%
UFAB	Sold Position	+43.60%

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Results of TFR closed positions as of 02/21/2021:

OTIC	Sold position 12/22/20	+41.80%
BTBT	Sold position 12/30/20	+101.15%
LUNG	Sold position 12/31/20	+41.88%
GBTC	Sold position 01/05/21	+95.29%
ZKIN	Sold ½ position 01/05/21	+28.57%
TGC	Sold position 01/28/21	+309.82%
SNMP	Sold position 01/28/21	+122.58%
GP	Sold position 01/25/21	+41.29%
GMDA	Sold position 01/26/21	-6.87%
TUSK	Sold position 01/27/21	+1.77%
ZKIN	Sold position 01/27/21	+16.17%



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Results of TFR closed positions as of 02/21/2021:

CLIR	Sold position 01/28/21	+17.44%
VVPR	Sold position 01/27/21	+34.13%
CHNR	Sold position 01/27/21	-18.01%
ARYA	Sold position 02/08/21	+95.26%
USWS	Sold position 02/18/21	+217.90%





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