



TFR

# Trading Floor Research

Welcome to the  
— Trading Floor —

04/03/22



## This Trading Floor Research report contains:

- *S&P Small-Cap 600 Energy Index (PSCE) and the “Risk-ON” trade in energy stocks.*
- **Dynagas LNG Partners LP (DLNG).** *A new Buy candidate in the Oil & Gas Transportation & Pipeline industry group.*
- **Brasilagro Brazilian Agriculture Real Estate (LND).** *A new Buy candidate in the Agricultural Operations industry group.*
- **Black Stone Minerals LP (BSM).** *A new Buy candidate in the Oil & Gas US Exploration & Production industry group.*



**Trading**  
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## Essential Lessons for Stock Market Success.

Classes 3 & 4 are April 6-7, 2022, at the ICD Training Center in Duquesne, PA outside Pittsburgh, PA

Class times:

- 4:00 pm-7:00 pm ET

Learn how to Preserve your principal in a down market, identify winning stocks before they move higher and short stocks before they move lower.

Invite a family member or friend

Call Donna Permigliani to reserve a seat at 412-460-0390



## Sectors, Industry Groups & Leadership Stocks

The market is in a **confirmed buy signal!**

Although the bears control the Russell 2000, the small caps are getting closer to a buy signal but still indicate **"Risk-Off"** in the markets.

We are in a counter-trend bear market rally that should peak in the next few weeks. **I continue to recommend caution.**

This past week, the **Real Estate** sector gave a buy signal. Now, **8 of the 11** market sectors are flashing green lights.

The **Energy** sector shows the most extraordinary persistence of significant money inflows. The Up/Down volume ratio moved to an impressive 1.75 as energy stocks closed near weekly highs.

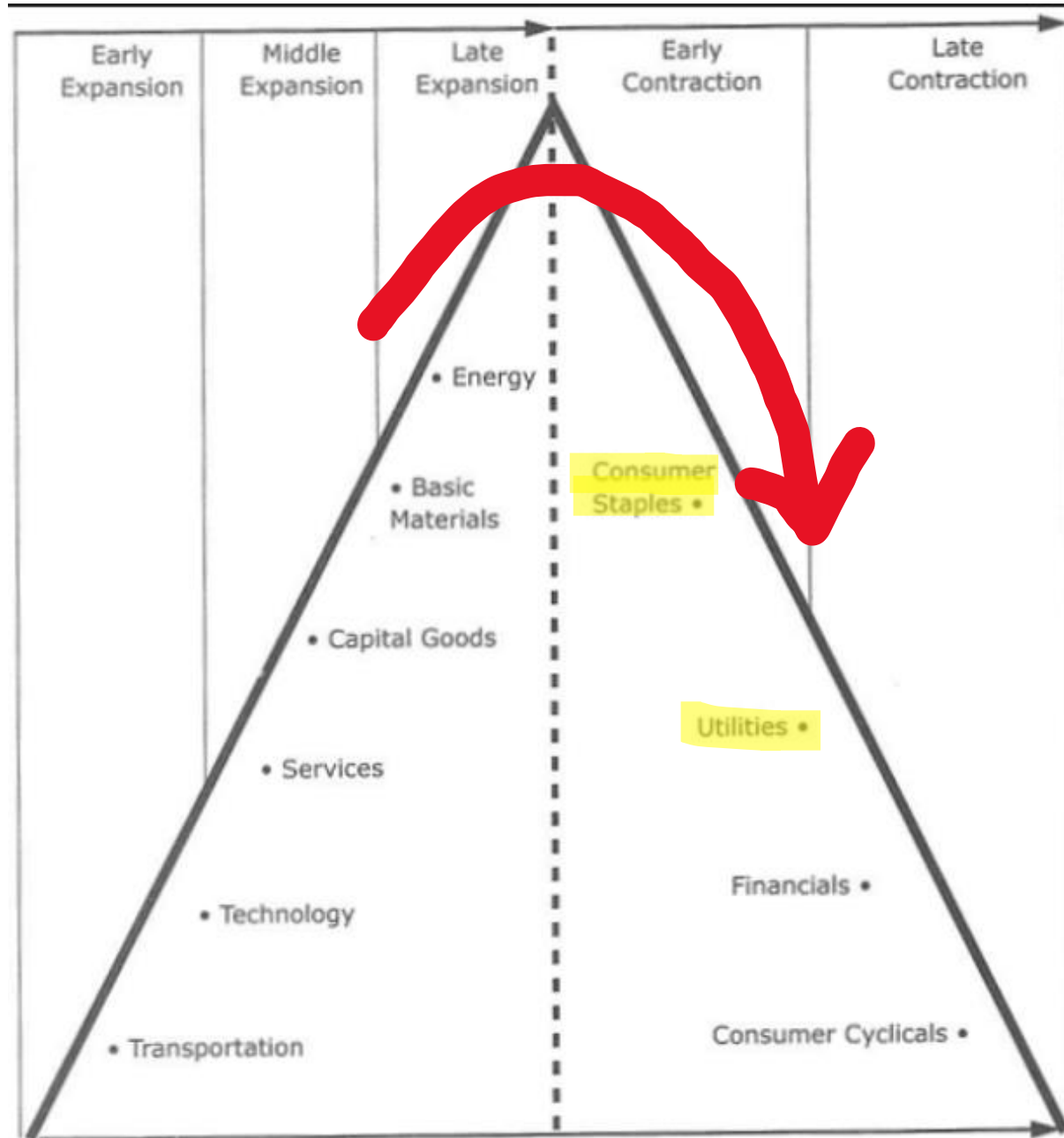
The Up/Down volume ratio on **Utilities** and the **Consumer Defensive** sectors went above 1.0 this week. Both sectors have joined energy and are now under institutional accumulation. As the pundits on CNBC haggle over whether the 5-to-10-year Treasury yield curve inversion points to a recession, the massive buying of utilities and consumer defensive stocks points to early contraction. Stocks are forward-looking by three to six months and lead the economy. (Refer to business cycle chart)

This year, **Brazil** has been the greatest beneficiary of increased commodity prices. The Brazilian market is rocking. Brazil is leading the world by a considerable margin with an increase of **39.4%** YTD.

I am still waiting for confirmation of the **Agricultural Operations** stock **Adecoagro S.A. (AGRO)** highlighted in last week's newsletter with operations in Brazil.

The strength in **Agricultural Operations and Brazil** has again made this area the focus of this week's newsletter. I am highlighting a new stock from the Brazilian Agriculture operations industry group. **Brasilagro Brazilian Agriculture Real Estate (LND)** operates farms in Brazil and is ready to break out of its one-year base.

# How Market Sectors Perform During A Business Cycle



## *Sectors, Industry Groups & Leadership Stocks*

Small-cap energy stocks continue to look strong. **S&P Small-Cap 600 Energy Index (PSCE)** based above its Fibonacci support at 9.93 and closed at a new high of 10.50 on Friday. Individual charts in energy stocks have shown constructive basing patterns over the past couple of weeks.

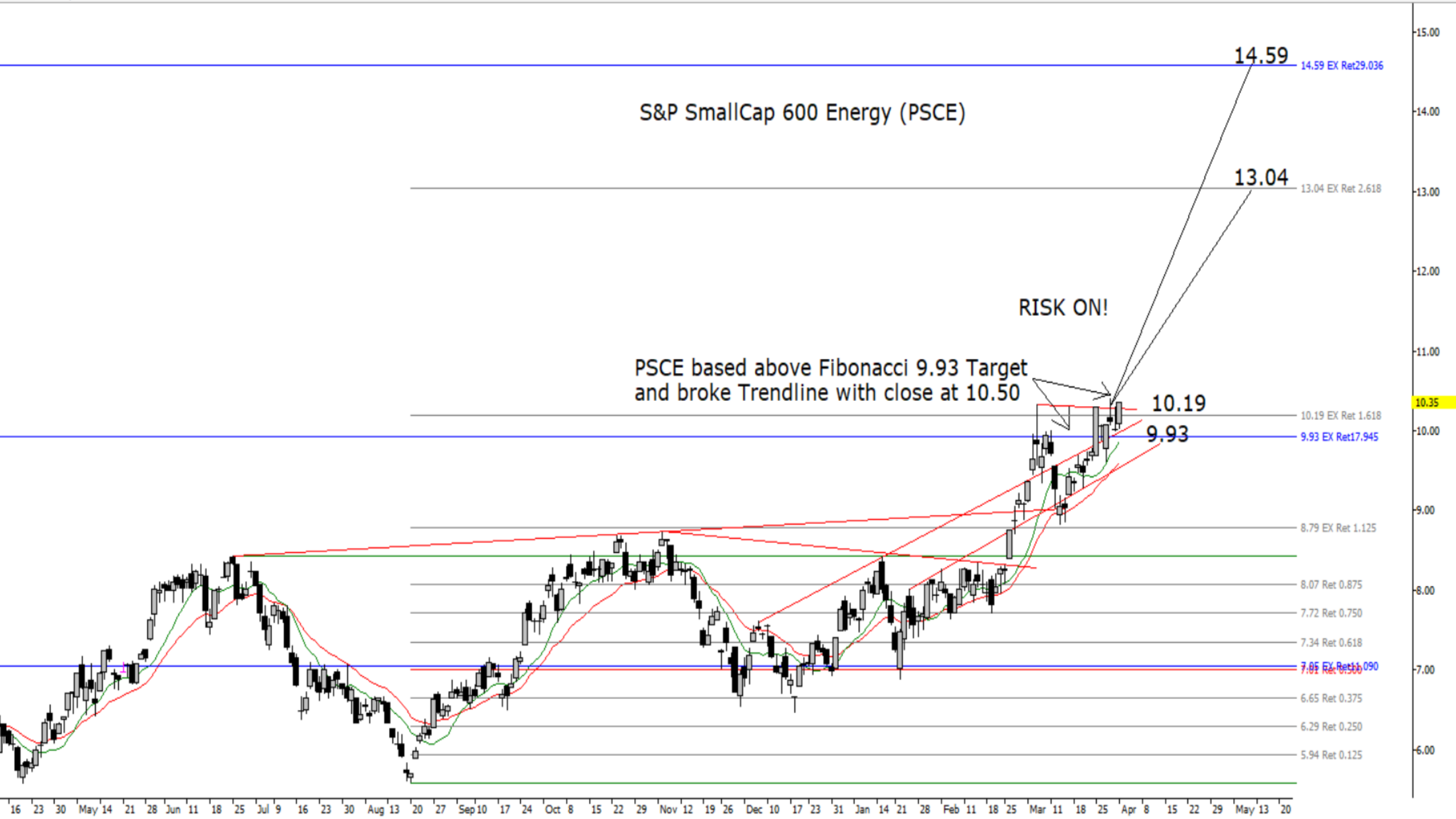
As the bear market rally has favored bad-looking charts with investors buying hazardous-looking broken-down stocks, the real leaders of this market have taken a break. This is typical behavior of a bear market rally. That will soon change. Leadership from energy is ready to make its next move forward. The “RISK-ON” trade in the Energy sector is prepared to resume a massive move higher. (Refer to Chart on PSCE)

I am adding new names to the watch list as the next leg of the energy rally will soon begin.

This report highlights names like **Dynagas LNG Partners LP (DLNG)** in the Oil & Gas Transportation & Pipeline group and **Black Stone Minerals LP (BSM)** in the Oil & Gas US Exploration & Production industry group.

I am still watching stocks like **Epsilon Energy Ltd. (EPSN)**, **Vista Oil & Gas (VIST)**, and **Tidewater Inc. (TDW)** for potential repurchase.

Wait for a text confirmation!

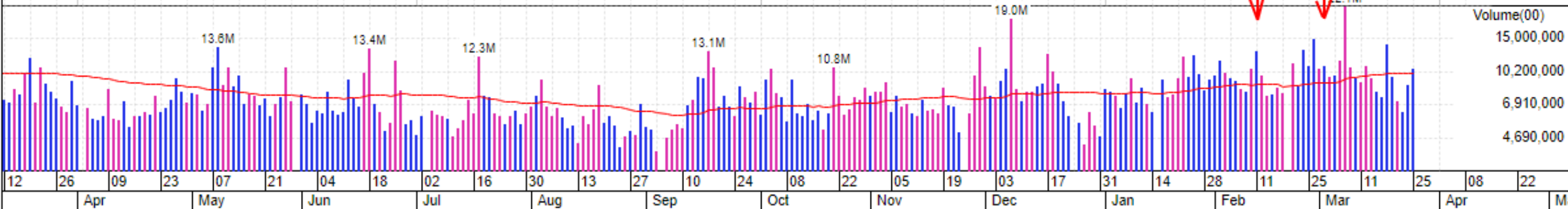
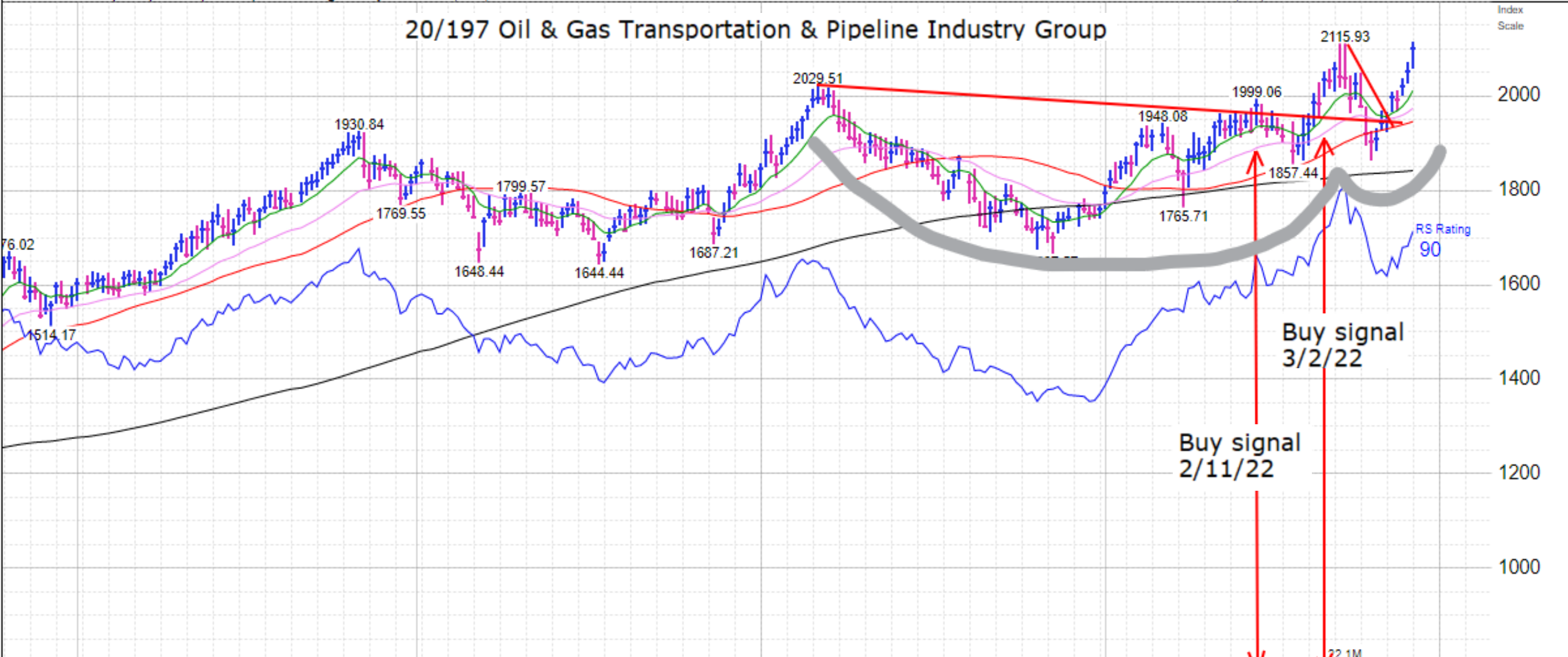


## Buy candidate: Dynagas LNG Partners LP (DLNG)

- Industry Group: **Oil & Gas Transportation & Pipeline**. The group currently ranks as the 20th strongest industry group out of 197 and is up 17.64% YTD. The group gave a buy signal on February 2, 2022 and made closing highs on Friday with above-average volume. (Refer to Chart)
- **Dynagas LNG Partners LP (DLNG)** is a Moroccan-based Limited Partnership that owns and operates a fleet of six Liquefied Natural Gas (LNG) carriers serving companies internationally.
- **Dynagas LNG Partners LP (DLNG)** broke out of a coiled spring base that started on June 25, 2020. The stock has spent the past week putting in a handle to the base as it has thrown back into the trendline and retested Fibonacci support at 3.63.
- **Dynagas LNG Partners LP (DLNG)** will confirm a buy signal with a 30-minute close above 13.65 on above-average volume.
- **Wait for a text confirmation!**
- Initiate position at 2-star(\*\*)
- **Under massive institutional accumulation** with an Up/Down Volume ratio of 2.30.
- Dynagas LNG Partners LP (DLNG) closed at 3.80.
- Dynagas LNG Partners LP (DLNG) VWAP is at 7.64
- Sell target prices: 1st target is 5.01 ; 2<sup>nd</sup> target is 5.63; 3<sup>rd</sup> target is 7.26
- Stop sell price: Close below 3.43.

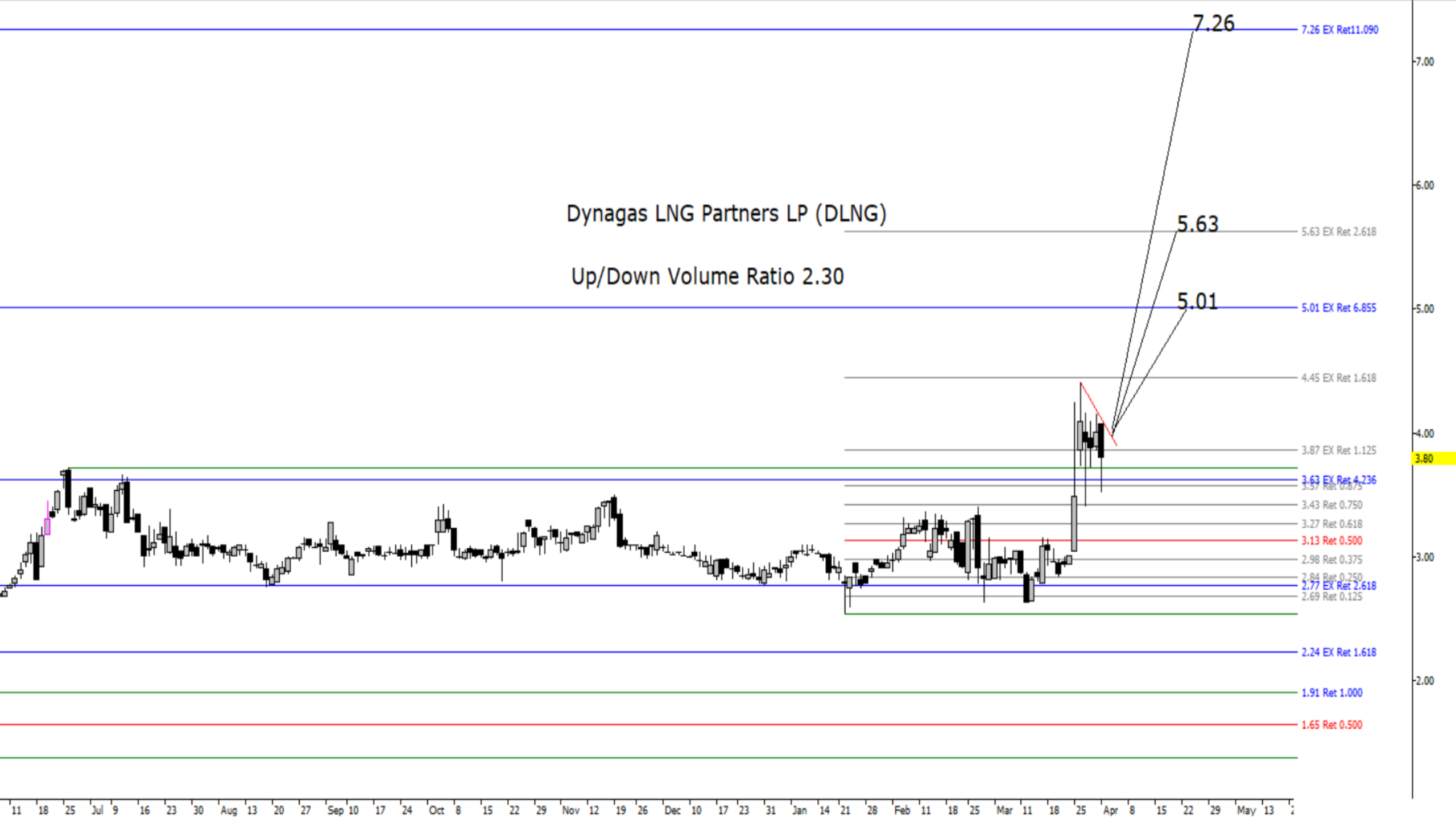


### 20/197 Oil & Gas Transportation & Pipeline Industry Group



# Dynagas LNG Partners LP (DLNG)

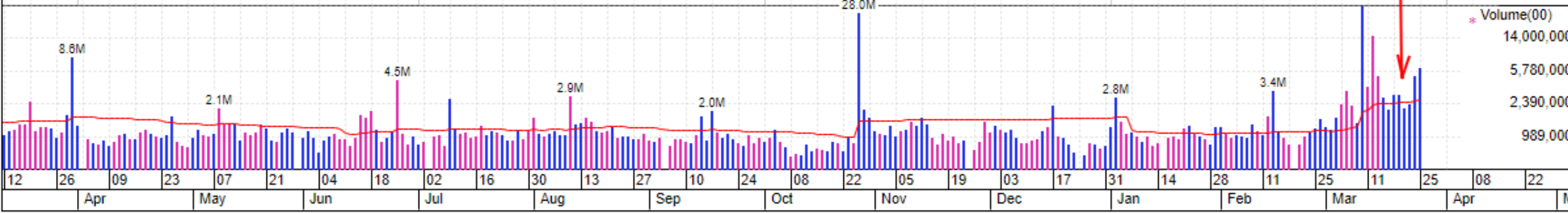
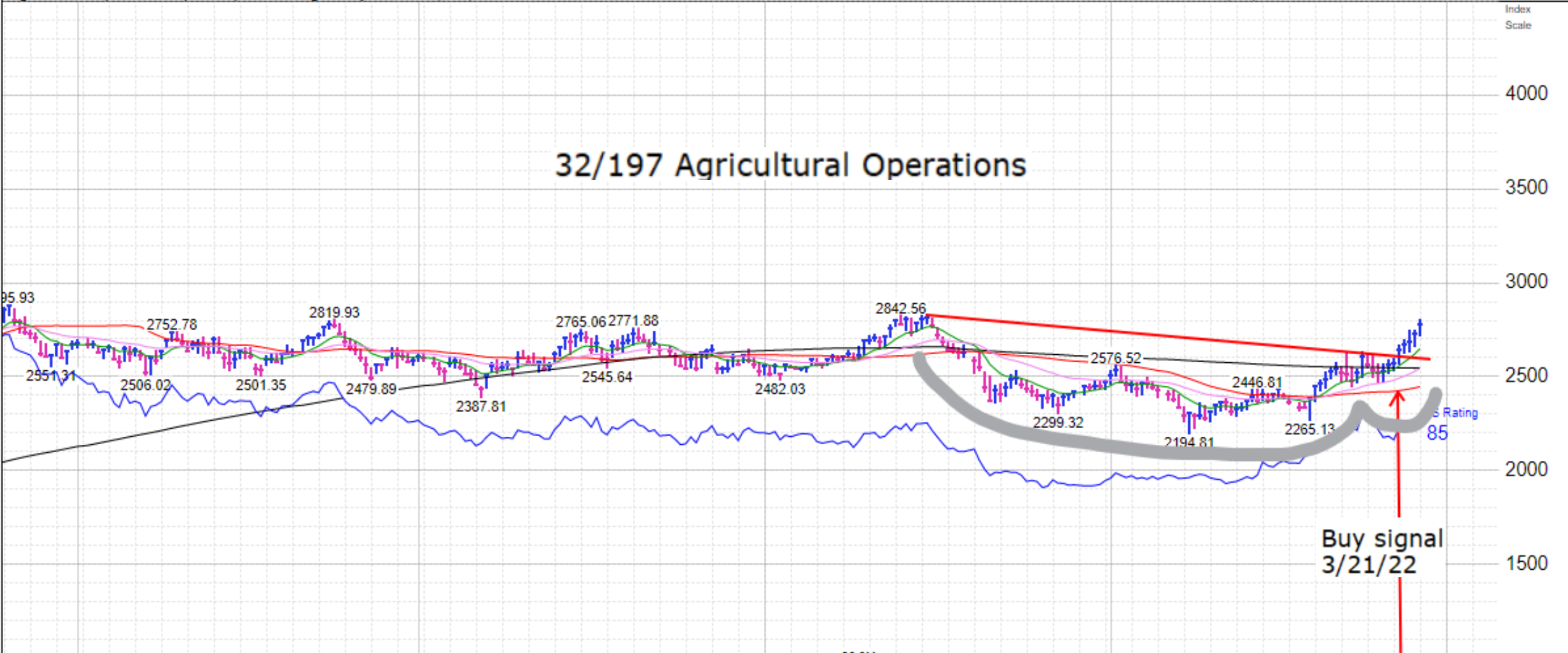
Up/Down Volume Ratio 2.30



*Buy candidate: Brasilagro Brazilian Agriculture Real Estate (LND)*

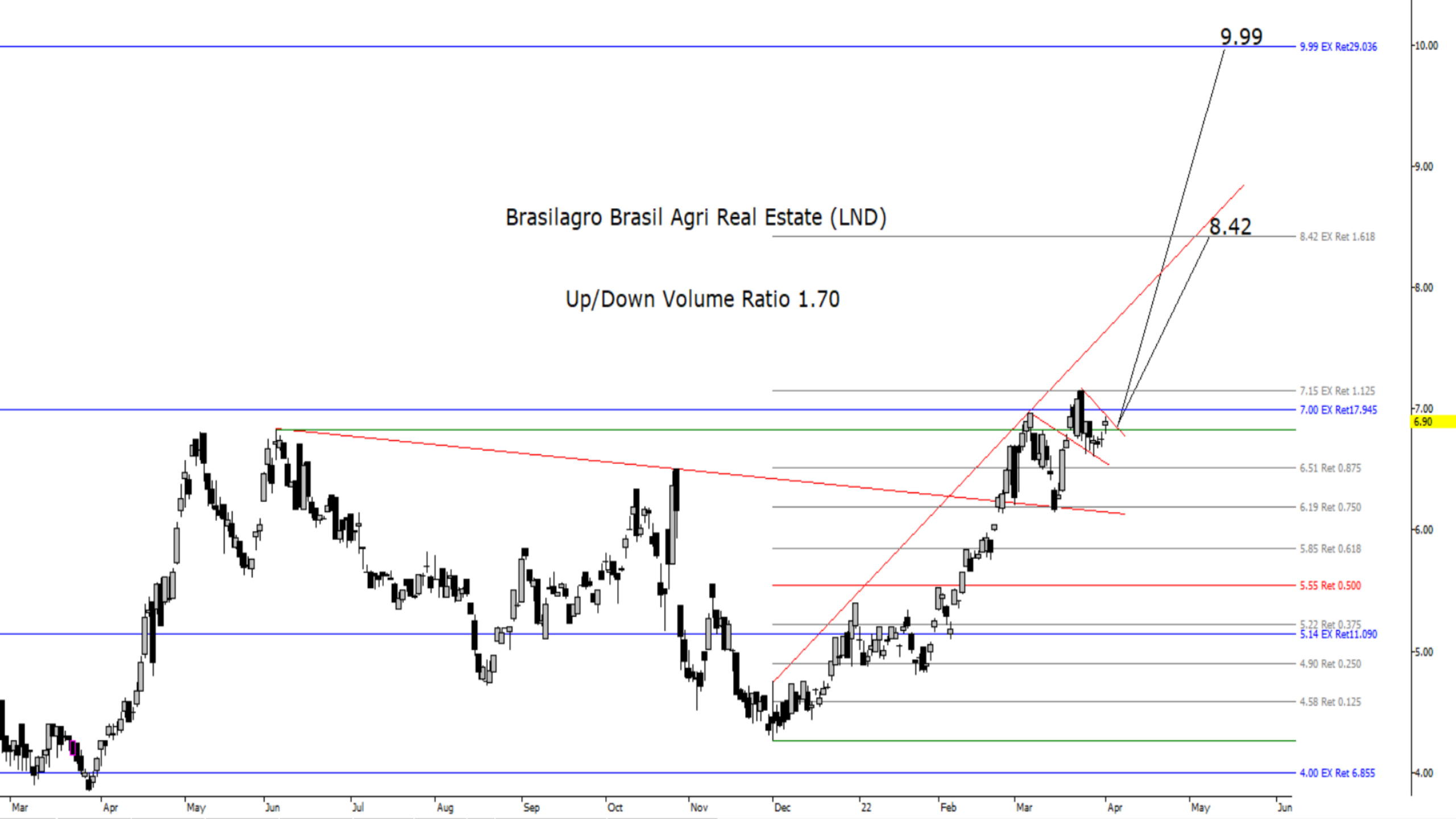
- Industry Group: **Agricultural Operations**. The group currently ranks as the 32nd strongest industry group out of 197 and is up 10.94% YTD. The industry group gave a buy signal on March 21, 2022. (Refer to chart)
- *Brasilagro Brazilian Agriculture Real Estate (LND)* operates 680,000 acres of farmland in Brazil.
- *Brasilagro Brazilian Agriculture Real Estate (LND)* is completing the handle to a cup-with-handle base that started May 7, 2021. The stock needs a daily close above Fibonacci resistance at 7.00.
- *Brasilagro Brazilian Agriculture Real Estate (LND)* will confirm a buy signal with a 30-minute close above 7.00 on above average volume.
- Wait for a text confirmation!
- Initiate position at 2-star(\*\*)
- Under massive institutional accumulation with an Up/Down Volume ratio of 2.25.
- *Brasilagro Brazilian Agriculture Real Estate (LND)* closed at 12.28.
- *Brasilagro Brazilian Agriculture Real Estate (LND)* VWAP is at 8.93
- Sell target prices: 1st target is 13.91; 2<sup>nd</sup> target is 14.85; 3<sup>rd</sup> target is 16.03
- Stop sell price: Close below 11.25.

# 32/197 Agricultural Operations



# Brasilagro Brasil Agri Real Estate (LND)

Up/Down Volume Ratio 1.70

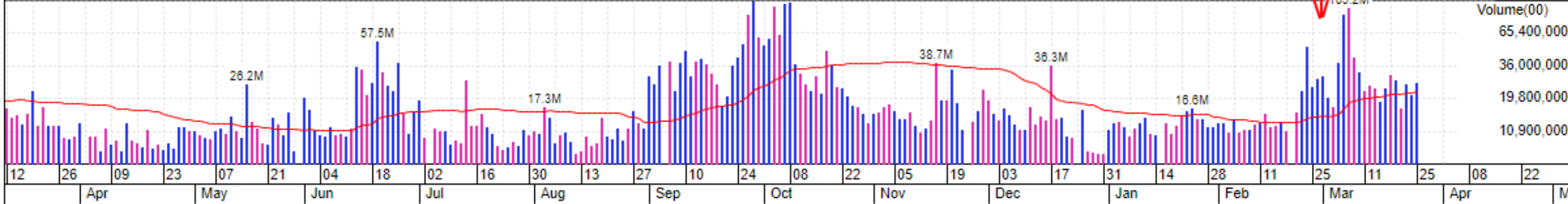
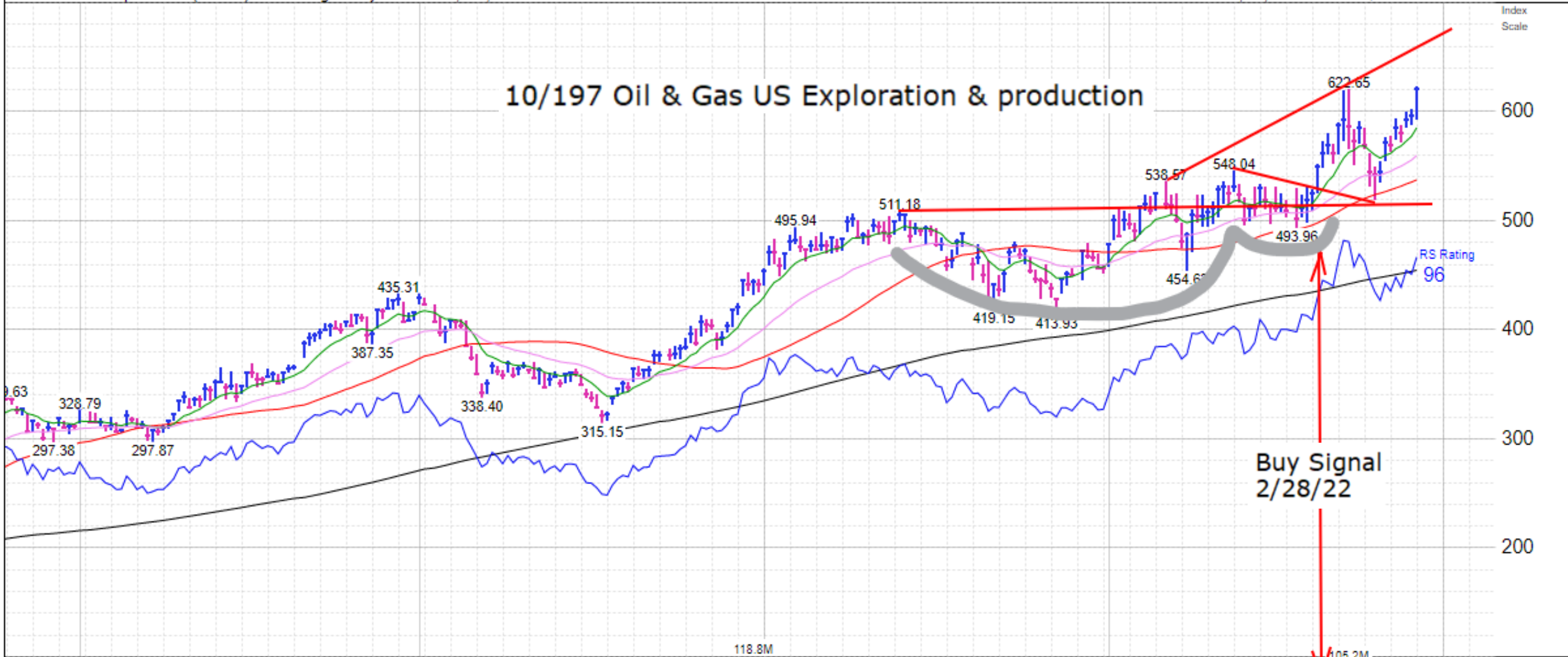


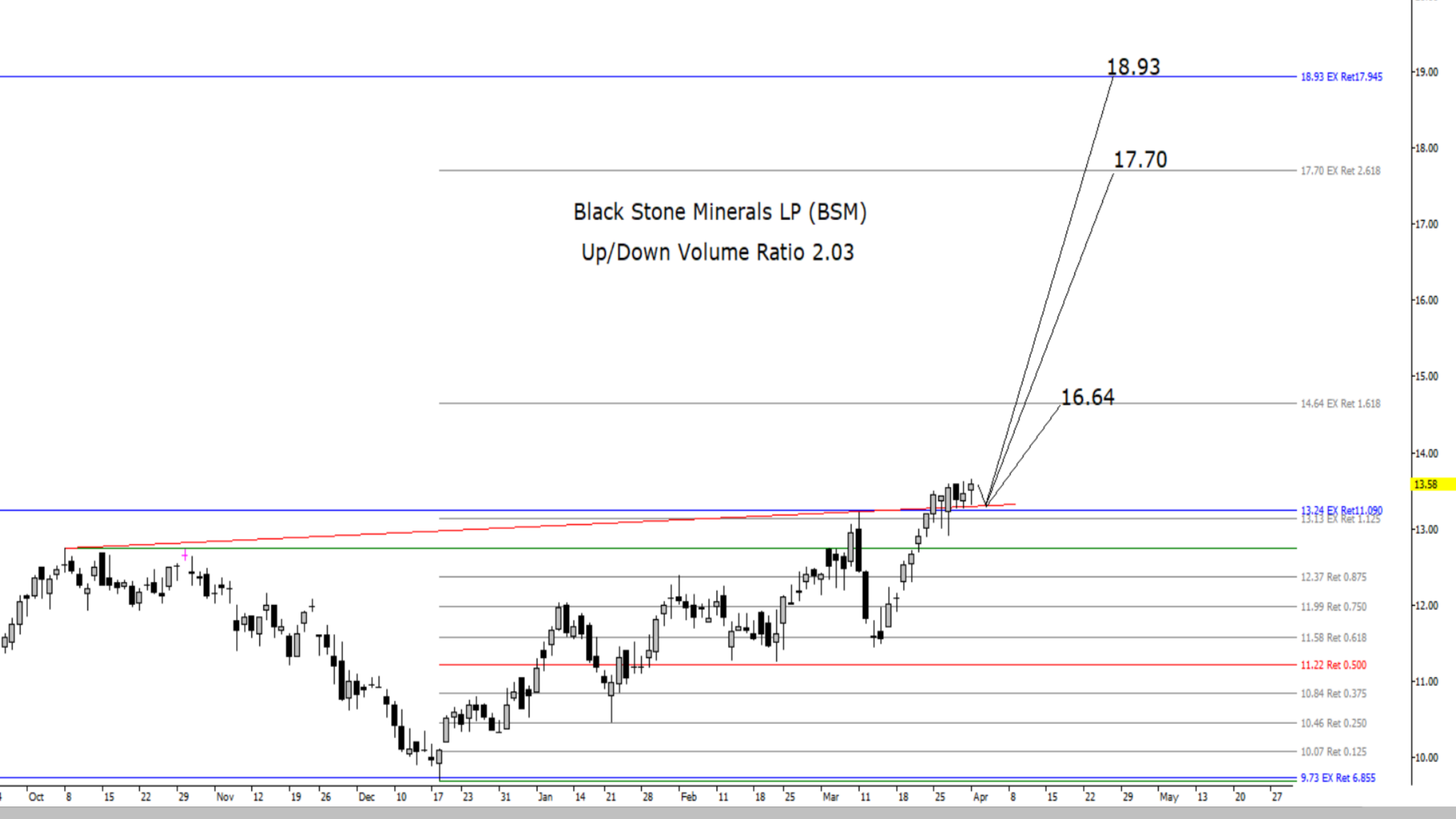


## Confirmed Buy: Black Stone Minerals LP (BSM)

- Industry Group: **Oil & Gas US Exploration & Production**. The group currently ranks as the 10<sup>th</sup> strongest industry group out of 197 and is up 33.40% YTD. The industry group gave a buy signal on February 28, 2022.
- **Black Stone Minerals LP (BSM)** owns oil & natural gas mineral interests in 16.8 acres located in 41 onshore basins in the continental U.S.
- **Black Stone Minerals LP (BSM)** broke out of a cup-with-handle base IPO base that started in May 2012. After giving a buy signal on March 25, 2022, the stock has gone sideways and is based above Fibonacci support at 13.24.
- **Black Stone Minerals LP (BSM)** will confirm a buy signal with a 30-minute close above 13.65 on above average volume or pullback to Fibonacci support at 13.24.
- Initiate position at 2-star(\*\*)
- Under massive institutional accumulation with an Up/Down Volume ratio of 2.03.
- **Black Stone Minerals LP (BSM)** closed at 13.58.
- **Black Stone Minerals LP (BSM)** VWAP is at 11.78
- Sell target prices: 1st target is 14.64; 2<sup>nd</sup> target is 17.70; 3<sup>rd</sup> target is 18.93
- Stop sell price: Close below 11.78.

# 10/197 Oil & Gas US Exploration & production







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<sup>1</sup>The results are not (or may not be) representative of the performance of all selections made by Trading Floor Research (TFR) newsletter.

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